Offshore Wind Energy in the Northeast Region Special Session

IV. Updates on specific projects and leases

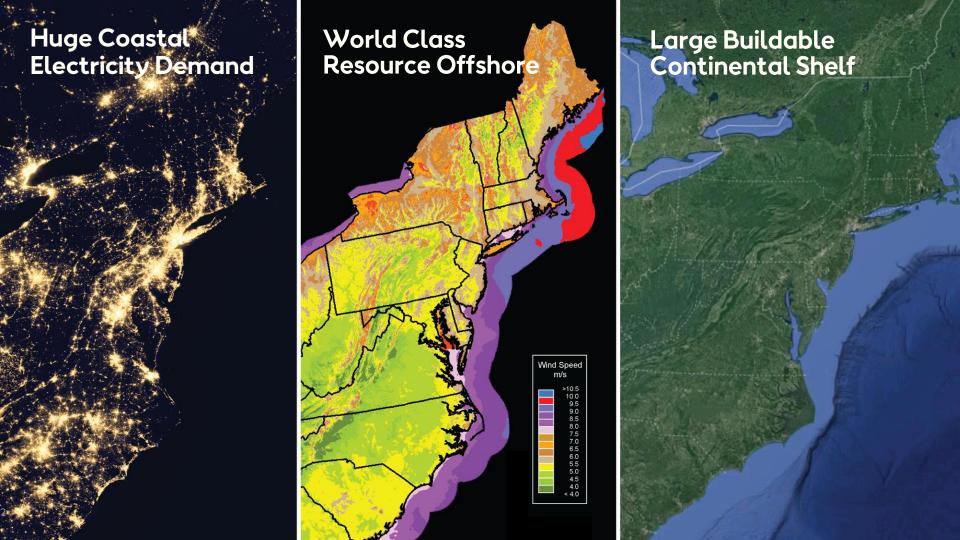
NEFMC Meeting April 18, 2019



Ørsted U.S. Offshore Wind

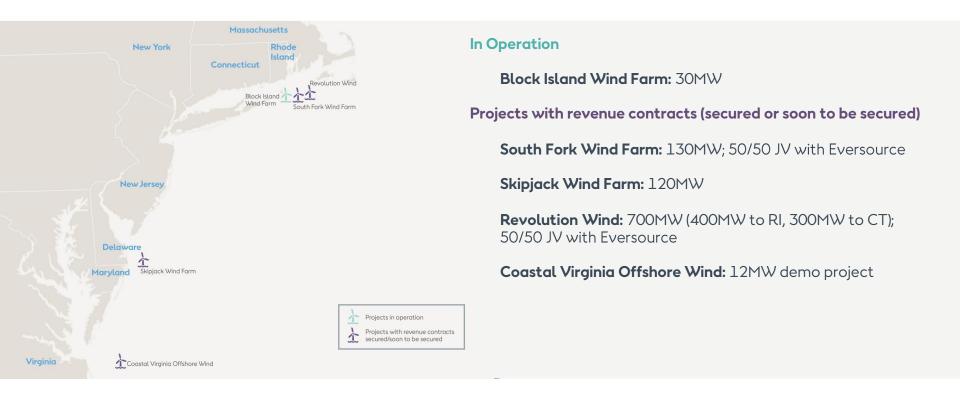
New England Fisheries Management Council





Ørsted U.S. Offshore Wind portfolio

Attractive and geographically diverse portfolio of offshore wind assets





Ørsted U.S. Offshore Wind – in the pipeline

Potential for 8-10GW



Development projects

Ocean Wind: potential for up to 3.5GW of development

Garden State Offshore Energy: potential for up to 1.2GW of development

Bay State Wind: potential for up to 2GW of development; 50/50 JV with Eversource

Sunrise Wind: 50/50 JV with Eversource



Block Island Wind Farm

America's first offshore wind farm



30MW project



17,000 homes



First in the nation



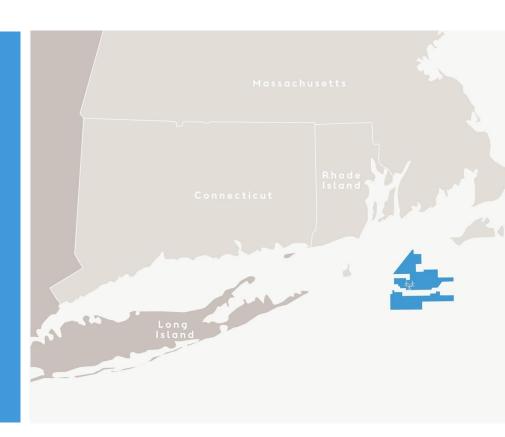


South Fork Wind Farm Overview

- 50/50 JV with Eversource, New England's premier transmission builder and operator
- 35 miles east of Montauk Point
- The South Fork Export Cable will deliver power to the substation located off Cove Hollow Rd in the Town of East Hampton
- Will power 70,000 Long Island homes

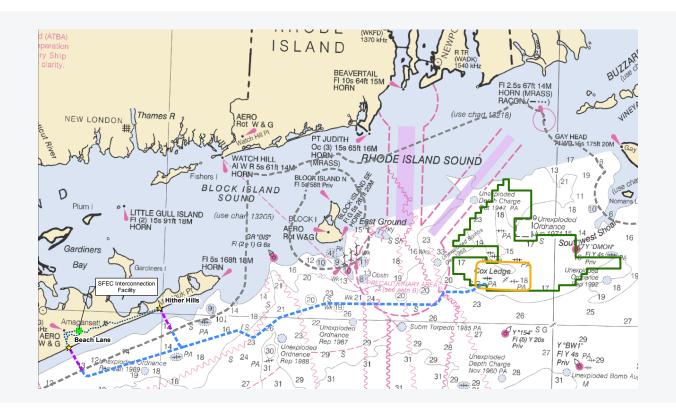
Schedule

Ongoing	Stakeholder meetings
2018	Apply for permits
2020	Permit approvals
2021	Installation begins offshore
2022	Commercial operations





Project Location



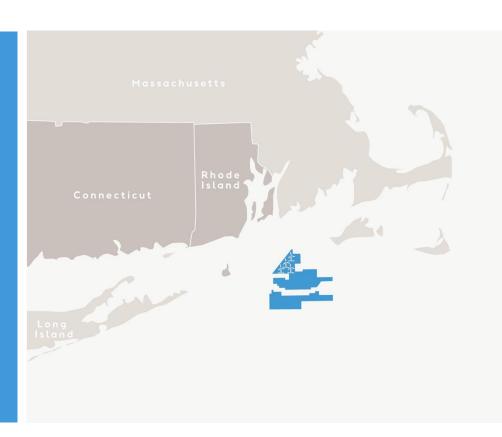


Revolution Wind Overview

- 50/50 JV with Eversource, New England's premier transmission builder and operator
- Three power contracts to date
 - CT 200MW approved by regulators in December 2018
 - RI 400MW contract filed with RI PUC in February 2019
 - CT 100MW contract under negotiation
- Will power over 300,000 CT and RI homes

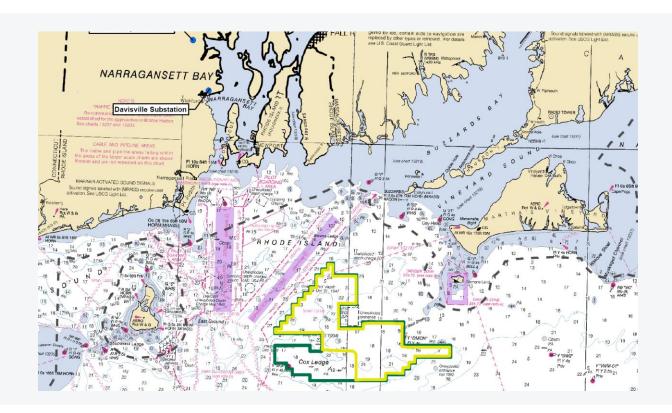
Schedule

Ongoing	Stakeholder meetings
2019	Apply for permits
2021	Permit approvals
2021	Installation begins offshore
2023	Commercial operations





Project Location





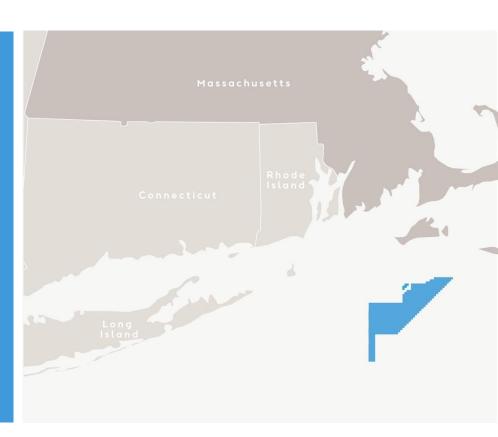
Bay State Wind Overview

- 50/50 JV with Eversource, New England's premier transmission builder and operator
- ~14 miles south of Martha's Vineyard
- Up to 2,000MW potential capacity
- 73,657 acres within Massachusetts Wind Energy Area Lease OCS-A 0500

Schedule (subject to change)

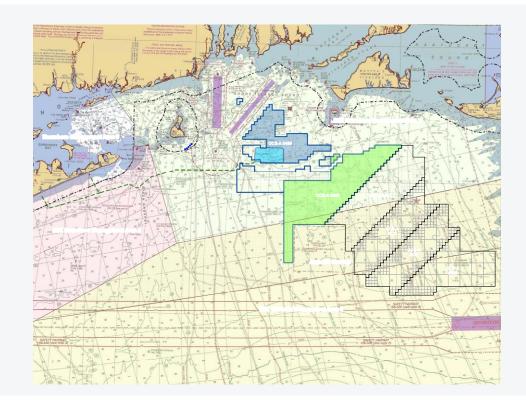
Ongoing Stakeholder meetings

2019	Submit COP
2020	All Permits
2022	Installation begins offshore
2023	Commercial operations





Project Location





Sunrise Wind

Best Site to Serve New York

- Over 30 miles away, over the horizon
- Most de-conflicted, based on extensive stakeholder engagement

Partnerships with NY's Premier Transmission Developers

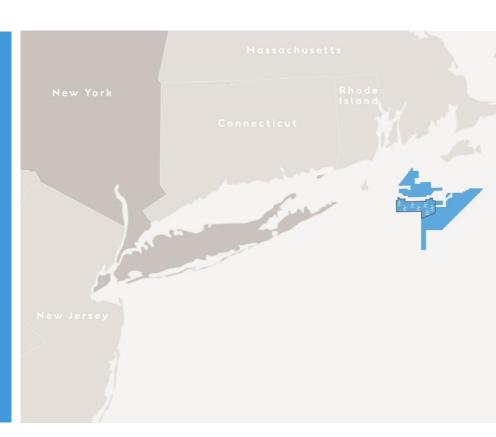
- Sunrise Wind is supported by Con Edison Transmission and NYPA, who will cooperate in the development of the transmission system
- After construction, Con Edison and NYPA will have the opportunity to invest in the transmission system

Most Experienced Team

- Ørsted has the most experience building offshore wind
- Eversource brings unmatched expertise in the region's electric system

The Hometown Team

- Our team has been working on Long Island since 2010
- We are the only developer with Long Island-based staff and office





Upcoming Survey Work

- We send out regular Mariners Briefings and Information for Mariners documents to keep mariners informed of activities within our lease areas
- Starting April 1st, 2019, we will be conducting geotechnical surveys in Massachusetts Wind Energy Area Lease OCS-A 0500
- For more information, and to find these documents, visit http://dwwind.com/information-for-mariners/



MV Conti is used for geotechnical surveying. It employs a dynamic positioning system to maintain position when on site. Beam: 54 ft

DWT: 2346 mt

Call Sign: WDD3645 IMO: 9285299

MV Regulus is used for geotechnical surveying. It employs a dynamic positioning system to maintain position when on site. Flag: USA LOA: 272 ft

DWT: 3580 mt Call Sign: WGD2987

For fisheries related inquiries:

Rodney Avila

Email: RODAV@orsted.com

John Williamson Email: john@seakeeperne

John O'Keeffe

Phone: 857.332.4485

Julia Prince Phone: 857.348.3263 Email: JULPR@orsted.com

Orsted EVERS-LIRCE

New England Survey Activity

Date of Notice: April 01, 2019

Overview

These briefings are intended to update mariners on marine operations for the Bay State Wind survey activities. Survey operations are planned for locations throughout the lease area (see chart) and are expected to last several months. These operations involve only the survey phase

Mariners briefings are submitted as needed to the U.S. Coast Guard and distributed to the fishing community and interested mariners on our website at: dwwind.com/information-formariners or via email upon request through Rodney Avila (RODAV@orsted.com).

Vessels will designate a working channel on VHF 16 daily at 0600 and 1800

About the Wind Farm

Bay State Wind (BSW), a 50-50 joint venture between Ørsted and Eversource, is a planned offshore wind farm located 14 miles south of Martha's Vineyard. BSW will contain an offshore substation, and a subsea transmission system able to deliver clean energy to the New England

Ongoing Survey Activities

- Projected Beginning: April 2019
- Projected End: July 2019





Thank You

John O'Keeffe

Director of Marine Affairs, U.S. JOHNO@orsted.com

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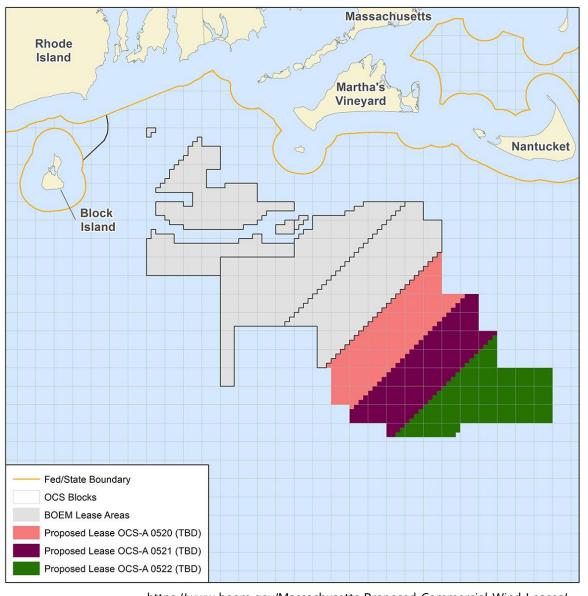
Mayflower Wind Energy, LLC

Joint venture between EDP Offshore North America, LLC & Shell New Energies, LLC





- » Developing BOEM OCS-0521 (~127,000 acres)
- » Lease can accommodate a project of around ~2.0 GW
- » Venture is currently initiating formal development efforts to bring the wind farm into operation by mid-2020s



https://www.boem.gov/Massachusetts-Proposed-Commercial-Wind-Leases/

Mayflower Capabilities









- 4th largest global wind energy developer
- Operates 48 onshore farms across the US;
 Developed and operates a number offshore projects in Europe

- 40 years of operations in the US offshore
- Actively developing and/or operating offshore wind projects in the Netherlands

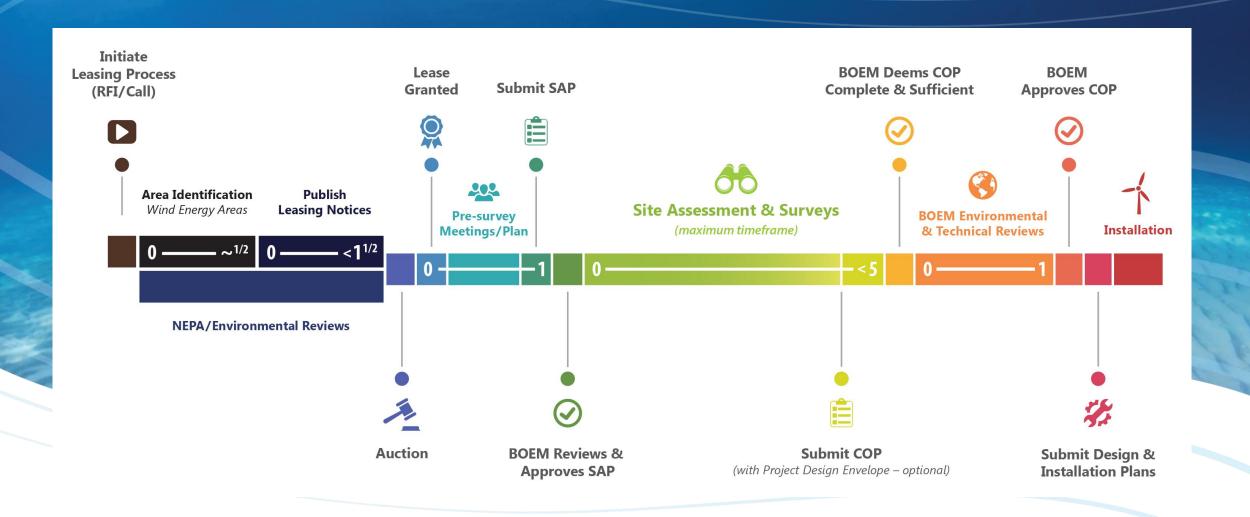


Atlantic Renewable Energy Program Update

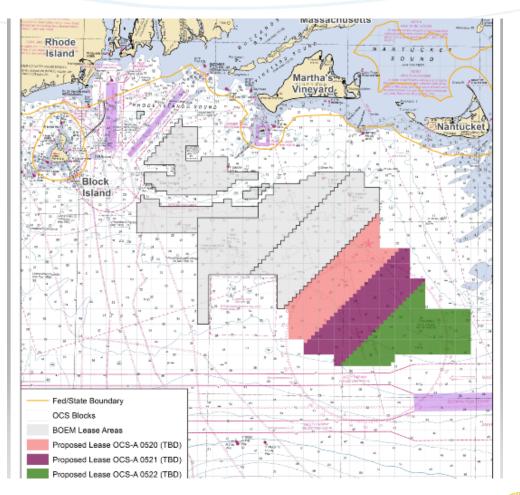
New England Fishery Management Council
April 18, 2019



Leasing and Development Process

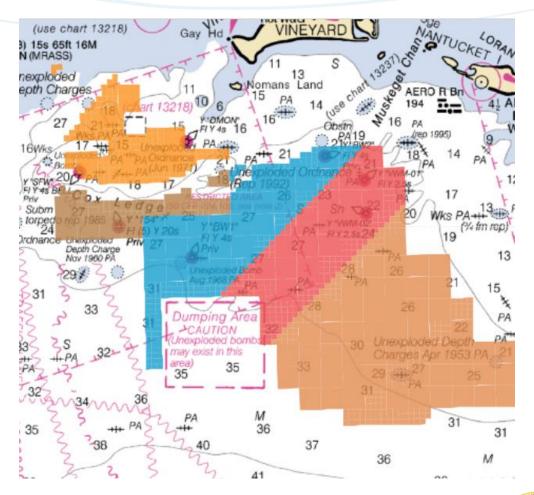


- Atlantic Link (Emera): Next step is a request for competitive interest to determine the leasing path.
- Vineyard Liberty: Lease OCS-A 0522 executed in March 2019.
- Mayflower (Shell/EDPR): Lease OCS-A 0521 executed in March 2019.
- Equinor: Lease OCS-A 0520 executed in March 2019



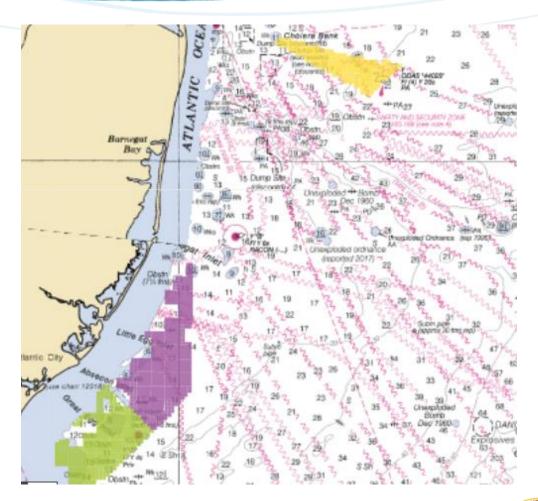


- Vineyard Wind: COP submitted, DEIS Published, drafting of FEIS/response to comments underway.
- Bay State Wind: Surveys ongoing,
 COP submitted in March,
 completeness and sufficiency review underway.
- South Fork Wind Farm: COP submitted, Scoping meetings held, DEIS under development.
- Revolution Wind Farm
- Sunrise Wind Farm



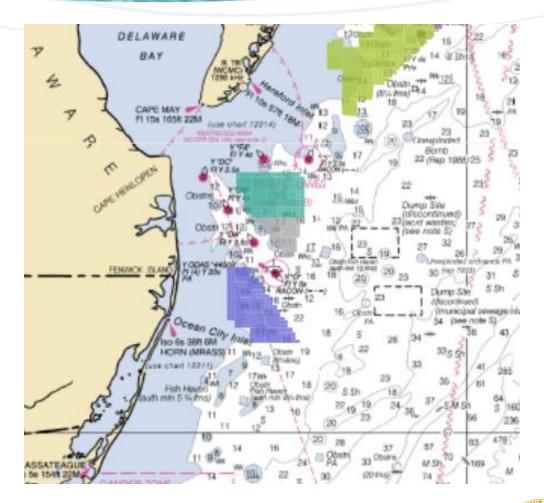


- Empire Wind (Equinor): SAP approved November 2018.
- Atlantic Shores (EDF/Shell).
- Ocean Wind NJ (Orsted): SAP approved May 2018.
- Anbaric NY/NJ Ocean Grid (transmission): Next step is Request for Competitive Interest.



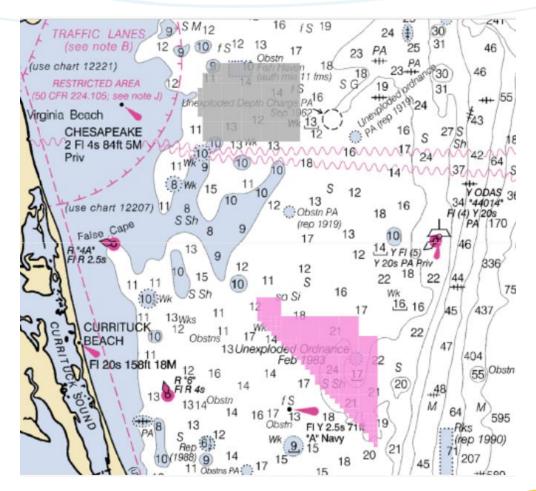


- Skipjack Wind Farm (Orsted): Surveys ongoing.
- US Wind MD (Toto/Renexia): SAP approved.



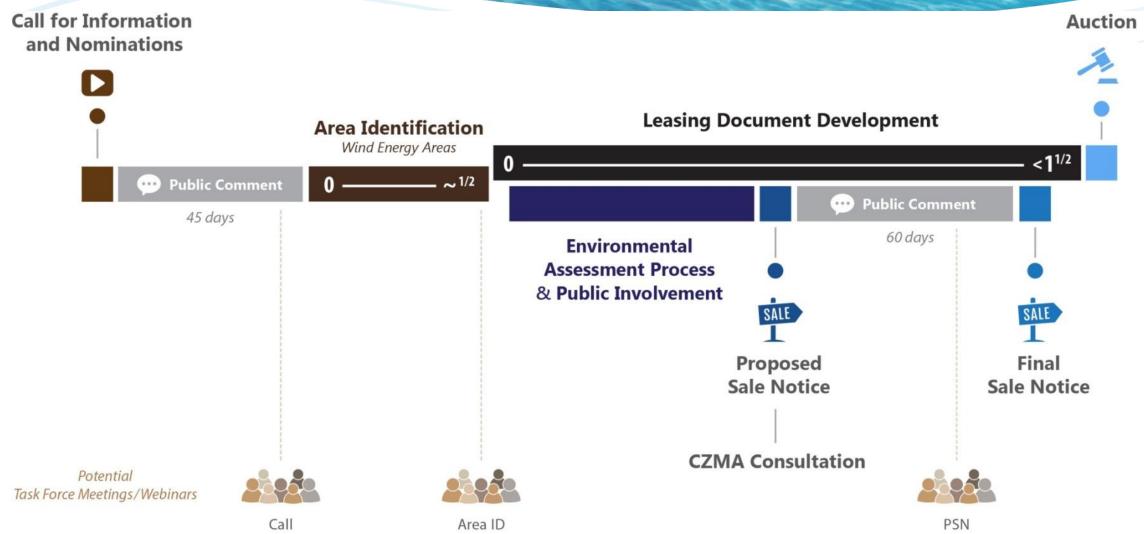


- Coastal Virginia Offshore Wind Project (demonstration scale with VA DMME/Orsted/Dominion). Revised RAP under review.
- Virginia (Dominion). SAP approved.
- Commercial Lease OCS-A 0508 (aka Kitty Hawk): Surveys beginning.





New York Bight Update





The "Path Forward"

o Includes:

- Develop an Efficient and Predictable Regulatory Process
 - Regulatory streamlining
 - One Federal Decision
 - Design Envelope
- Develop a regional approach
 - Regional Gulf of Maine Intergovernmental Task Force
 - Regional South Atlantic Intergovernmental Task Force
- Promote clean and safe energy development
 - Marking and lighting guidelines





BOEM.gov





Brian Hooker | brian.hooker@boem.gov | 703-787-1634



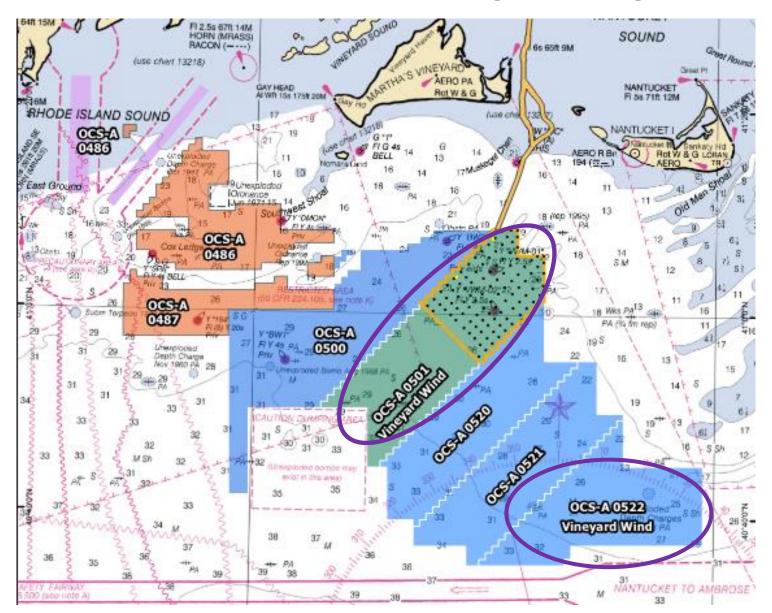
PROJECT UPDATE

New England Fishery Management Council

April 18, 2019



VINEYARD WIND LEASE AREAS



PERMIT UPDATE

FEDERAL – BOEM Lead Federal Agency

- Draft Environmental Impact Statement (DEIS) released December 2018
- Final Environmental Impact Statement (FEIS) expected Summer 2019

STATE

- Massachusetts Environmental Policy Act (MEPA)
 - Issued Certificate for Final Environmental Impact Report (FEIR) in February 2019
- State and Local Permitting ongoing

RIGHT WHALE PROTECTION

- Agreement with Environmental Groups
- Seasonal restrictions, vessel speed restrictions, acoustic and visual monitoring
- Noise reduction measures during pile driving



CABLE CONSTRUCTION TIMELINE

Onshore work – Barnstable

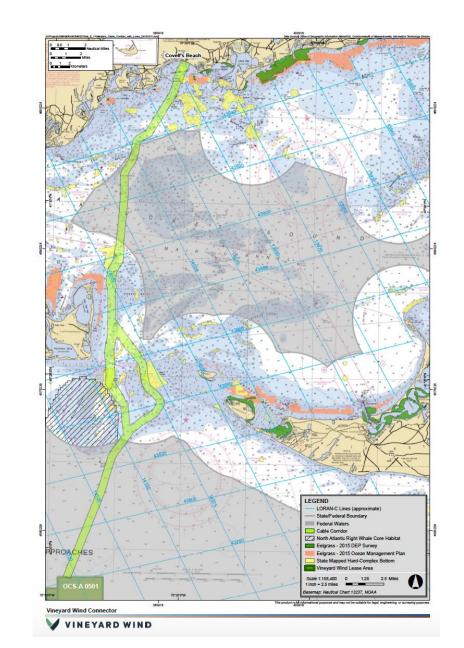
•Starts fall 2019

Offshore work

•Starts late summer 2020

Cable Route

- •Fall 2020 most of Nantucket Sound
- •Early spring 2021 southern Nantucket Sound to wind farm





FISHERY REPRESENTATIVES

Vineyard Wind is looking to expand our network of Fishery Representatives

• Represent the fishermen, port, fishery, sector, organization; provide feedback into the project

Existing Representatives

- New Bedford Port Authority, Ed Washburn
- New Bedford Seafood Consulting, Jim Kendall
- Martha's Vineyard Fishermen's Preservation Trust, Shelley Edmundson
- Massachusetts Lobstermen's Association, Beth Casoni

Please contact Crista Bank (cbank@vineyardwind.com) if interested



FISHERY OUTREACH APPROACH

- Fishing Representatives
- MA FWG, RI FAB meetings
- Outreach to fishing organizations
- Individual meetings / phone calls with fishermen, word of mouth, dock visits
- Outreach events
 - MLA annual weekend
 - Commercial Marine Expo
 - New England Saltwater Fishing Show
 - RISAA meeting
 - Falmouth Fishermen's Association





CONTACT DETAILS

Crista Bank – Fishery Liaison Cbank@vineyardwind.com phone: 508-525-0421

Rachel Pachter – Vice President of Permitting Affairs
Rpachter@vineyardwind.com

To sign up for updates and see the latest notices/information please visit

www.vineyardwind.com/fisheries



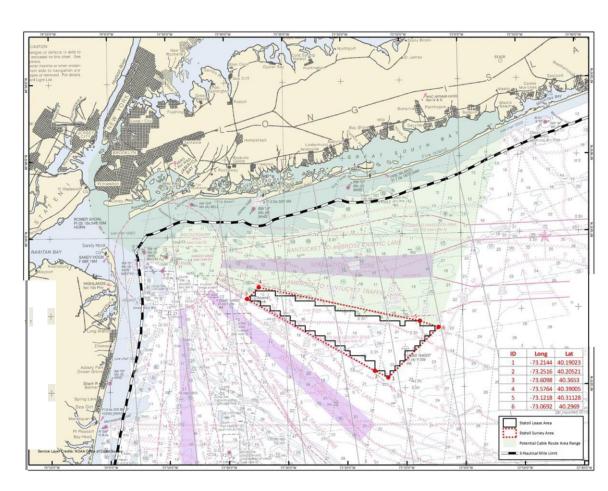


Equinor Wind US New England Fishery Management Council

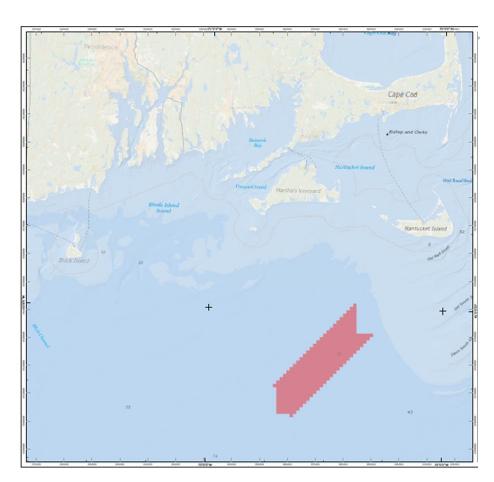
Martin Goff, Equinor Wind US Stephen Drew, EWUS Fisheries Liaison Officer April 9, 2019

Lease Areas





NY Bight OCS-A 512 (2017) Empire/Boardwalk Wind

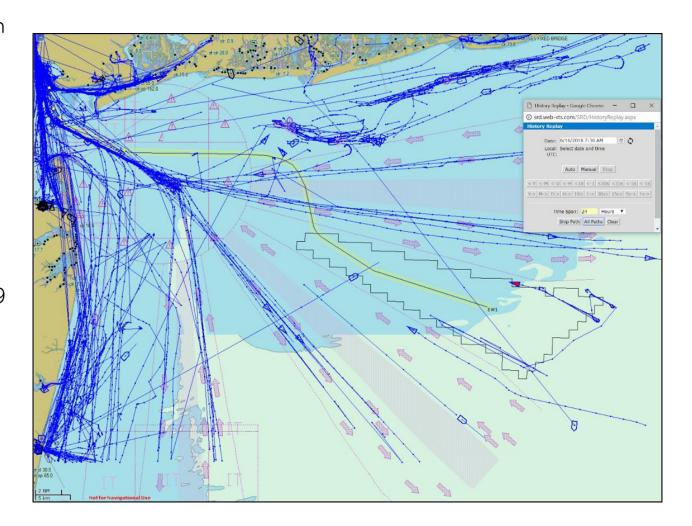


OCS-A 520 (2019) Between OCS-A 501 (Vineyard Wind) & OCS-A 521 (Mayflower Wind Energy)

Equinor Wind US



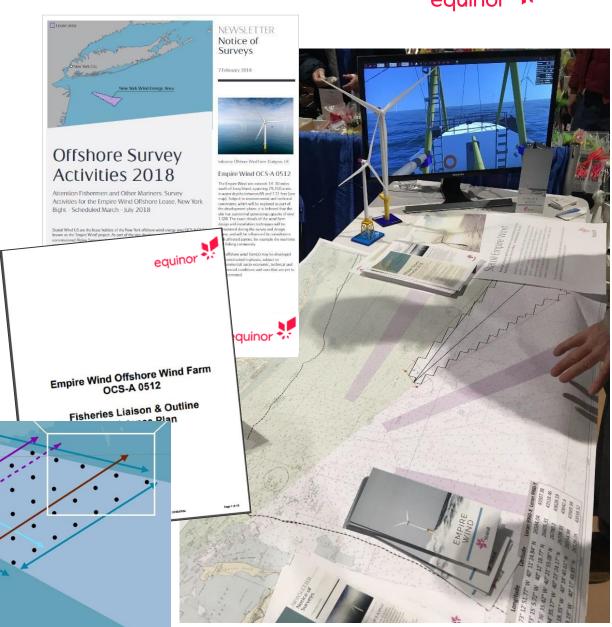
- BOEM OCS-A 0520 lease south of Massachusetts signed in 2019
- BOEM OCS-A 0512 lease in NY Bight signed in 2017
- Sea Risk represent Equinor Wind as Fisheries Liaison Officers in both lease areas
- NY Bight lease SAP approved, buoys deployed
- NY Bight lease COP submission summer 2019, construction 2022
- MA lease SAP surveys planned summer 2019, SAP Q4 2019
- NY Bight lease surveys ongoing in 2019
- . MA lease development plan underway
- . Commitment to coexistence with fisheries
- . Collaboration with MA FWG, NY F-TWG and RODA
- Open to collaborative research via FWGs and RODA



Fisheries Liaison & Coexistence Plan

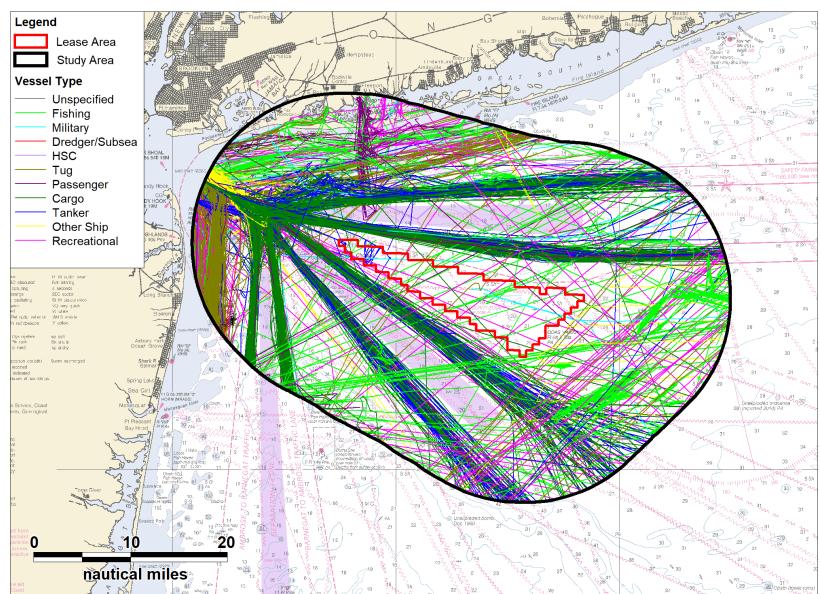
equinor

- FLP available online and updated for the MA lease area
- Outline coexistence philosophy and communications approach
- Offshore fisheries reps five different fishermen served as Offshore Fisheries Liaison Representatives on survey vessels
- 160 days offshore survey in NY Bight lease area 2018 no active gear contacts nor conflicts were reported
- Seeking more fishermen reps for survey trips Spring Summer 2019
- Monitored fishing activity with onboard observations, radar, AIS and communications with NOAA - VMS
- Working with RODA and fisheries to solicit feedback on draft layouts and other project planning
- Hosted booths at NY Sportfishing Federation
 Forum 2018 & 2019, Commercial Marine Expo, New England Saltwater Fishing Show 2019.
- Spatial planning & site specific 'layout rules' as appropriate to avoid or minimize impacts on fisheries

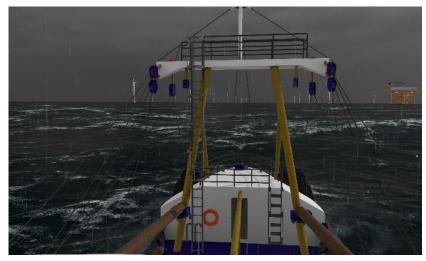


Maritime navigation safety risk assessments









For more info:

Fisheries Liaison Officers

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Wolfgang Rain, wrain@searisksolutions.com

Equinor Wind US

Martin Goff, mgoff@equinor.com



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Discussion Questions

- Are there specific questions for BOEM and the developers?
- How can the Council and fisheries stakeholders engage most effectively with wind developers?