

z. Management Track Assess TORs  
Revised 01/14/2020

#9b

## **Management Track Assessment TORs**

(Based on: Operational Assessment Process White Paper, 2011, Description of New England and Mid-Atlantic Region Stock Assessment Process, 2018, and NEFSC edits. v.01/14/2020)

1. Estimate catch from all sources including landings and discards.
2. Evaluate indices used in the assessment (e.g., indices of relative or absolute abundance, recruitment, state surveys, age-length data, etc.).
3. Estimate annual fishing mortality, recruitment and stock biomass (both total and spawning stock) as possible (depending on the assessment method) for the time series using the approved assessment method and estimate their uncertainty. Include retrospective analyses if possible (both historical and within-model) to allow a comparison with previous assessment results and projections, and to examine model fit.
  - a. Include bridge runs to sequentially document each change from the previously accepted model to the updated model proposed for this peer review.
  - b. Prepare a “Plan B” assessment that would serve as an alternate approach to providing scientific advice to management if the analytical assessment were to not pass review
4. Re-estimate or update the BRP’s as defined by the management track level and recommend stock status. Also, provide qualitative descriptions of stock status based on simple indicators/metrics (e.g., age- and size-structure, temporal trends in population size or recruitment indices, etc.).
5. Conduct short-term stock projections when appropriate.
6. Respond to any review panel comments or SSC concerns from the most recent prior research or management track assessment.

\* Major changes from the previous stock assessment require pre-approval by the Assessment Oversight Panel.