

3. *GROUND FISH* (Dec. 5 - 7, 2017)

#3c



New England Fishery Management Council

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**MEMORANDUM**

**DATE:** November 27, 2017  
**TO:** Groundfish Committee  
**FROM:** Groundfish Plan Development Team  
**SUBJECT:** **Draft economic impacts analysis for Framework Adjustment 57**

The Groundfish Plan Development Team (PDT) met on November 15 and 27, 2017, via webinar and discussed economic impacts analysis for Framework Adjustment 57. This document briefly summarizes expected changes in annual catch limits between FY2017 and FY2018 based on SSC meetings on October 23-24 and November 27, 2017. It includes the results of the PDT's sub-component analysis.

## Impacts analysis tables - ACLs

Table 1- Commercial groundfish sub-ACLs for FY 2017 and FY 2018 under Option 2 in mt.

	<b>Stock</b>	<b>FY 2017 commercial groundfish sub- ACL</b>	<b>FY 2018 commercial groundfish sub- ACL</b>	<b>% Change</b>
Allocated Stocks	GB Cod	531	1,360	156.1%
	GOM Cod	280	381	36.1%
	GB Haddock	52,620	44,659	-15.1%
	GOM Haddock	3,018	8,738	189.5%
	GB Yellowtail Flounder	163	169	3.7%
	SNE/MA Yellowtail Flounder	187	42	-77.5%
	CC/GOM Yellowtail Flounder	341	398	16.7%
	American Plaice	1,218	1,580	29.7%
	Witch Flounder	734	849	15.7%
	GB Winter Flounder	620	731	17.9%
	GOM Winter Flounder	639	327	-48.8%
	SNE/MA Winter Flounder	585	518	-11.5%
	Redfish	10,183	10,755	5.6%
	White Hake	3,358	2,735	-18.6%
	Pollock	17,817	37,400	109.9%
Non-allocated Stocks	GOM/GB Windowpane Flounder	129	63	-51.2%
	SNE/MA Windowpane Flounder	104	53	-49%
	Ocean Pout	130	94	-27.7%
	Atlantic Halibut	91	78	-14.3%
	Atlantic Wolffish	72	82	13.9%

Table 2 – Sub-ACLs for other fisheries for FY 2017 and FY 2018 under Option 2 in mt.

<b>Fishery</b>	<b>Stock</b>	<b>FY 2017 sub-ACL</b>	<b>FY 2018 sub-ACL</b>	<b>% Change</b>
Recreational Groundfish	GOM Cod	157	220	40.1%
	GOM Haddock	1,160	3,358	189.5%
Scallop	GB Yellowtail Flounder	32	33	3.1%
	SNE/MA Yellowtail Flounder	34	5	-85.3%
	GOM/GB Windowpane Flounder	36	18	-50%
	SNE/MA Windowpane Flounder	209	158	-24.4%
MWT	GB Haddock	801	680	-15.1%
	GOM Haddock	42	122	190.5%
Small Mesh	GB Yellowtail Flounder	4	4	0%
Other Sub-components – Large-Mesh Non-Groundfish <sup>1</sup>	SNE/MA Windowpane Flounder	249	218	-12.4%
<sup>1</sup> The value for Other Sub-components for SNE/MA Windowpane Flounder includes the other sub-component value for Large-Mesh Non-Groundfish Trawl Fisheries.				