

Introduction to the Regional Fund Administrator (RFA)

NEFMC Joint Habitat Committee and Advisory Panel Meeting September 11, 2025

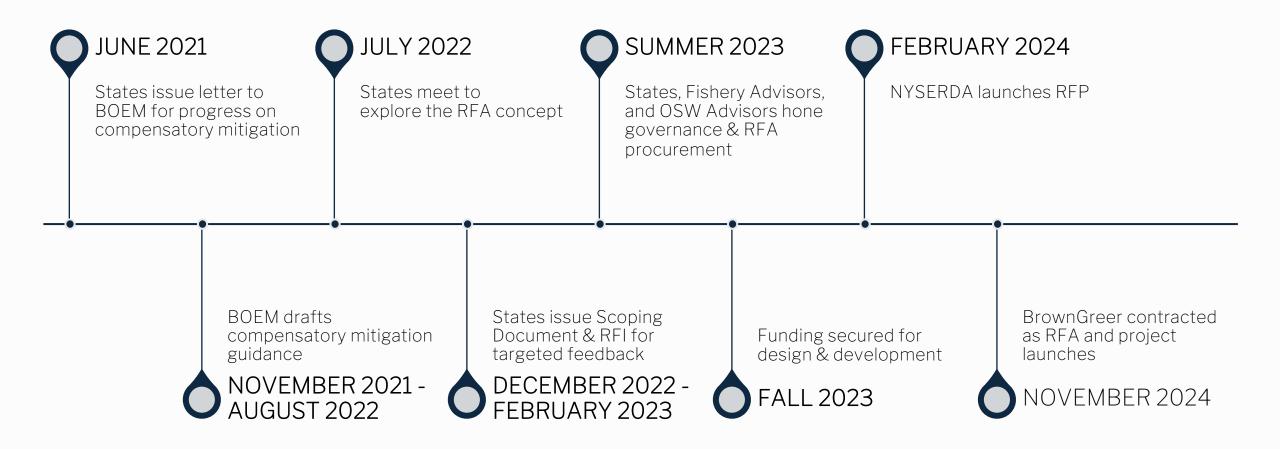


The Regional Fund Administrator ("RFA") Team

BrownGreer Orran Brown, Jr. (project lead)	Independent third-party administrator emphasizing accessibility and transparency
	Design and develop an equitable and transparent framework for Compensation Fund and associated claims process
	Seek significant stakeholder input for feedback on design elements
Carbon Trust Olivia Burke (project manager)	Engagement lead for "1-2-1" conversations, caucus group meeting facilitation
	Working with local engagement officers for broader feedback - Laura Singer and Deirdre Boelke
	Supporting the convening of caucus group meetings during transition to the RFA
Consensus Building Institute ("CBI") Pat Field	Convenes the Design Oversight Committee ("DOC")
	General convening support, strategic advisement, and project management
	Supports the transition to the RFA
Special Initiative on Offshore Wind ("SIOW") Kris Ohleth	Convenes the For-Hire Committee ("FHC")
	Convenes the 11-States working group
	Supports the transition to the RFA
	Shares administrative and fiscal oversight with NYSERDA



RFA Origin





Common questions on the RFA www.rfainfo.com

- ☐ The RFA is tasked with developing a process for distributing financial compensation to address potential economic losses from offshore wind development
- □ Compensation is the last step in the overall mitigation hierarchy. Project plans must first provide proposed measures for avoiding, minimizing, reducing, eliminating and monitoring environmental impacts.
- ☐ This process will **not** focus on compensation programs already developed, or how money comes into a regional fund.
- ☐ The scope of this process is focused on developing a framework for how money is distributed out for future compensation programs.



Guiding Program Principles for Regional Design

WORKING DRAFT

Consistent

Consistent in how to apply for, determine, and allocate monies



-air

Compensation that is fair and reasonable.



Impact

The Program should fairly and reasonably compensate those active fishing enterprises that are directly affected by OSW development.



Intuitive

Intuitive and easy to understand program



Incentives

The Program should reinforce incentives to keep fishermen fishing.





Equitable

Treat impacted fishermen equitably, regardless of fishery, home or landing port, or state affiliation.



Transparent

The Program should be clearly explainable, its methods publicly available, and its aggregated results publicly shared.



Efficient

Administratively and limit burden.



Authentic

The Program should rely on an evidence-based approach and best available data and discourage manipulation that would disadvantage affected fishing businesses



Comprehensive

The Program's rules should reflect inclusiveness of the vast majority of likely claim scenarios and should afford restrained flexibility for outlier cases.



Overview of Program Components

Intended Program
Purpose

Payment & Re-Engagement

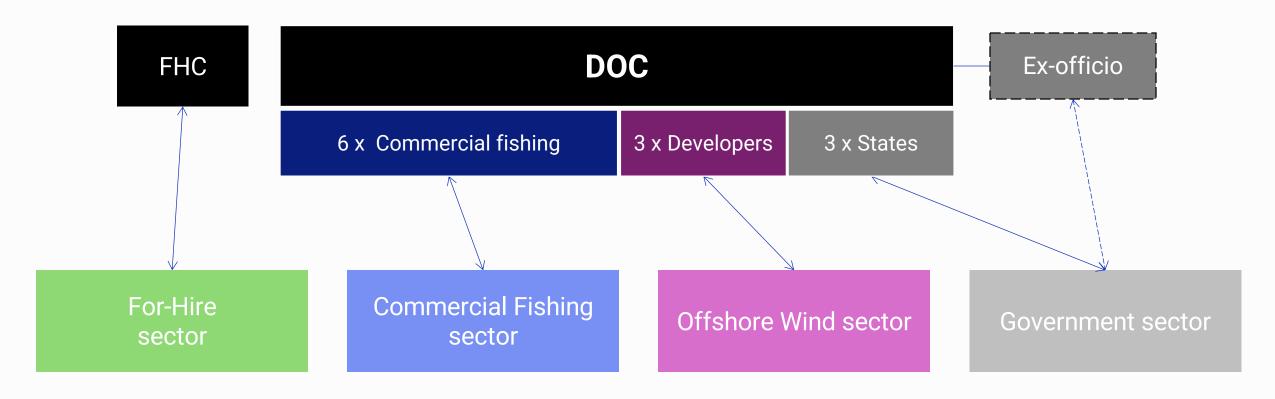


Eligibility; Demonstrable Losses/Costs; Claim Valuation

Claim Evaluation, Deficiencies, & Dispute Resolution Claims Process. Support, & Technology



Relevant Stakeholders for the RFA Project



- We will help to facilitate regular meetings between DOC members and their sectors
- Fisheries sector includes stakeholders from diverse fisheries, regions and ports



Governing Committees

Design Oversight Committee ("DOC")

Commercial Fishing Industry

- Hank Soule, Vincent Balzano, Joe Gilbert, Roy Diehl, Sam Martin, Wes Townsend
- Alternate Members: Beth Casoni, Jerry Leeman, Bonnie Brady, Jeff Kaelin, Lane Johnston

States

- Brad Schondelmeier, Joe Cimino, Todd Janeski
- Alternate Members: Erin Wilkinson, Julia Socrates, Carrie Kennedy

Offshore Wind Industry

- Brian Krevor, Emily Rochon, Rick Robins
- Alternate Members: Ruth Perry, Ross Pearsall, Samuel Asci

For-Hire Committee ("FHC")

Recreational Fishing Industry

- Rick Bellavance, Bob Rush, Rom Whitaker
- Alternate Member: Mike Cerchio.

States

- Renee Zobel
- Alternate Member: Joe Cimino

Offshore Wind Industry

- Brian Krevor
- Alternate Member: Ron Larsen



Project Timeline

Timeline for the RFA Project - design and development of the regional compensation fund		
November 2024	Project set-up and initiation	
December – January 2024	Launching the DOC / FHC, kick-off meetings, development of Terms of Reference	
February – April 2025	Introducing the RFA Project to the wider sectors	
May - August 2025	Consultation on claim eligibility – Who is eligible for compensation?	
August – November 2025	Consultation on loss eligibility and valuation – What types of losses does the program pay? How is compensation calculated?	
November – January 2026	Consultation on documentation requirements for claimants – What must claimants submit to prove their eligible losses?	
February – June 2026	Finalizing fund design and reporting on results – What processes/systems are needed to administer the Program?	

Example Questions the DOC is discussing

Eligibility:

- From when, and how far back should the Program look at a fishermen's history in an affected area to assess whether that history is qualifying?
- In how many of those lookback years, and how frequently within a year must a fisherman have fished to be eligible?

Loss:

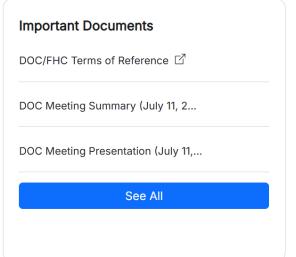
- Must a fisherman prove he or she experienced an economic loss? What losses are compensable? How do you determine and calculate economic loss?
- Must a fisherman prove an economic loss was caused by an offshore wind project? How do you determine whether an economic loss was caused by an offshore wind project?
- o If no proof of loss is required, how should you determine what compensation a fisherman receives?

Do you have initial feedback to share?



Contact Us

Important Dates and Deadlines August 12, 2025, 6:00 pm ET FHC Meeting July 11, 2025, 9:30 am ET DOC Meeting April 1, 2025, 8:00 am ET FHC Meeting See All



- Public meeting links posted in advance
- List of DOC members and their contact details
- Common FAQs
- Summary of current topics under discussion

RFA Website



www.RFAInfo.com contact@rfainfo.com