# Scallop Report 

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January 27, 202 I NEFMC Webinar

## Today's Meeting

- FW33 \& 202 I Work Priorities
- Review options and draft impacts of FW33.
- Review 2021 priorities and recap Committee discussion on changing work priorities.
- Council Action: Final Action on Framework 33.
- Outlook:
- Delay in Final Action by adding new measures will further delay the Framework.
- "Decision Draft" submission of FW33 in February.
- Following submission of FW33 focus will shift back to A2I submission.


## FW 33 Overview - 5 actions, 7 decision points

- 4.I - OFL and ABC for 202I/2022
- 4.2 - Northern Gulf of Maine TAC
- 4.2.I - NGOM TAC for 202 I
- 4.2.2 - NGOM TAC for 2022
- 4.3 - Specifications for FY 202 I and FY 2022 (default)
- 4.4 - LAGC IFQ fishing in Access Areas
- 4.5 - Measures to Reduce Fishery Impacts
- 4.5.I -Where RSA compensation fishing can occur
- 4.5.2 - Seasonal Closure of CAll to mitigate impacts on NWP \& GBYT Flounder


## Framework 33: Purpose and Need

- Need:
- Prevent overfishing
- Improve yield per recruit
- Manage total removals from NGOM

- Purpose:
- Set Specifications, including Annual Projected Landings
- Set landings limits for LA and LAGC in NGOM


High Density in Nantucket Lightship. Photo Credit: SMAST

## Biological Considerations

- The stock is not overfished, and overfishing is not occurring.
- Risk of overfishing is low for all alternatives under consideration.
- Recent years: decline in biomass from record highs, below-average recruitment $\rightarrow$ Lower OFL and ABC estimates.
- 2019 and 2020 projections were overly optimist in most areas. Adjusted growth expectation in this Framework.
- LPUE for open bottom was reduced in reflect current conditions, LPUE over-estimated in FW32.
- High density areas in CAII, NLS-South, and Elephant Trunk.
- Changing dynamics of fishery, with majority of biomass now found on eastern Georges Bank. Twilight of exceptional 2012- and 2013-year classes.
- Roughly 1.9 mil. Ibs in the CAI. F rates in Closed Area I high even with limited removals by GC and RSA.


## Actions I: Overfishing Limit and

 Acceptable Biological CatchCommittee Preferred Alternatives (Jan 2021)

## Action I. OFL and ABC (Sec. 4.I)

Alternative I:
No Action
Default OFL and ABC for FY 2021

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Alternative 2:
Updated OFL and ABC for FY 202 I and FY 2022
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## Action 2: Northern Gulf of Maine TAC (202I \& 2022)

Committee Preferred Alternatives (Jan 2021)

- TAC sharing approach used in FW29 - FW32, expected to change next year (A2I approach).
- Alt 2: Based on projected exploitable biomass in Ipswich Bay, Machias Seal Island, and on Jeffreys Ledge and Platts Bank (4 areas).
- Stellwagen Bank is closed to protect recruits.
- Default measures higher than all TAC options for 202I. (45k lb difference with Option 2)
- Incoming 2022 TAC will likely be several times higher than any overage that could occur.



## Action 3: Specifications

- 9 Total Options, including No Action
- 2 DAS options (24 or 26)
- No Action: I trip to MAAA, I8 FT LA DAS
- Options in this action would result in allocations for 202 I that range between 4I-37 million pounds.
- Access area trips in three regions: Mid-Atlantic, Closed Area II, NLS-South.
- LAGC IFQ and RSA compensation fishing in CAI on limited exploitable biomass.


Access Area Trip Allocations Associated with Each Alternative in Action 3.

|  | 4.3.I - Alt I | 4.3.2 - Alt 2 | 4.3.3 - Alt 3 | 4.3.4 - Alt 4 | 4.3.5 - Alt 5 |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  | No Action | 3.5 Trips | I trip CAII | I trip in NLS | I trip MAAA |
| Closed Area II |  | I trip | I trip | I.5 trips | I.5 trips |
| NLS-South |  | I.5 trips | I.5 trips | I trip | I.5 trips |
| MAAA | I trip | I trip | I.5 trips | I.5 trips | I trip |
| Total Trips | I trip | 3.5 trips | 4 trips | 4 trips | 4 trips |

## LA Part Time Allocations

- $40 \%$ of Full Time Allocations; 9.6 DAS with Committee preferred
- PTAA allocation for 4 trip specs option: 14,400 lb trip limit (28,800-pound allocations), I trip to MAAA, I trip to either CAII or NLS-South


## FY 2022 Default Measures

- LA - 75\% of DAS, plus one access area trip in the MAAA, opens May I, 2022
- LAGC IFQ - $75 \%$ of 2021 allocations, LAGC access area trips would be available in the MAAA and NLS-South


## Opportunity to Fish AA Trips in FY 2022

- Like previous actions, LA access area trips allocated for FY 2021 would be available for the first 60 days of FY 2022, even if the area is scheduled to close in FY 2022.


## Action 3: Specifications

Committee Preferred Alternatives (Jan 2021)

## Action 3. Specifications (Sec. 4.3)

Alternative I: No Action
Default Measures from FW32


Alternative 5: 4 Trips, I in MAAA
24 DAS
26 DAS
2022 Defaults: Change $\rightarrow$ I MAAA, opens May I.
Alt. 2-5, CAI rotational area for RSA \& GC IFQ trips

## Access Area Comparison

| Sub-Area | Projection of Exploitable Biomass 2021 (Rank) | Year Classes in the Area | Recruitment? | Average Size (2020 Dredge surveys) | FT LA <br> Trips | F rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hudson Canyon | 7.9 mil. Lbs (6) | $2013 Y C$ | No | Survey: 110 mm Comm: 119 mm | MAAA (one area) 1.5 trips: $\mathrm{F}=0.38$ I trip: $\mathrm{F}=0.23$ |  |
| Elephant Trunk Flex | 9.3 mil. Lbs (5) | $2013 Y C$ | No | Survey: 114 mm Comm: 123 mm |  |  |
| Elephant Trunk Open | 17 mil. Lbs (4) | $2013 Y C$ | No | Survey: 124 mm Comm: 121 mm |  |  |
| NLS-South | 27.7 mil. Lbs (2) | 2012YC | No | Survey: 86 mm Comm: 94 mm | 1.5 | $\mathrm{F}=0.33$ |
|  |  |  |  |  | 1 | $\mathrm{F}=0.2 \mathrm{l}$ |
| Closed Area II SW | 32.3 mil. Lbs. ( ${ }^{\text {) }}$ | One YC <br> 4 years old | No | Survey: 91 mm Comm: 94 mm | 1 | $\mathrm{F}=0.15$ |
|  |  |  |  |  | . 75 | $\mathrm{F}=0.1$ |
| Closed Area II Ext | 23.6 mil. Lbs (3) | 2+ | Yes | Survey: 76 mm <br> Comm: 106 mm | . 5 | $\mathrm{F}=0.12$ |
|  |  |  |  |  | . 25 | $\mathrm{F}=0.06$ |
| Closed Area I Sliver | I.I mil. Lbs (1.9 in CAl overall) | 2 | Yes | Survey: 97 mm Comm: 122 mm | 856 GC <br> Trips | $\mathrm{F}=0.35$ |

## Landings by month in the Mid-Atlantic Access Area

Recent Allocations:

- 2016 - 202I: ~90 mil. Ibs

2022 Outlook:

- Fishing one FT LA trip from the area ( 6 mil. Lbs) increases the likelihood that another 6 mil. Lbs could be harvested in 2022.


## Summary of Economic, Social \& EFH Impacts

| Alternatives/Runs | Alt | Alt2 | Alt2 | Alt3 | Alt3 | Alt4 | Alt 4 | Alt5 | Alt5 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NA | 24das | 26das | 24das | 26das | 24das | 26das | 24das | 26das | SQ |
|  | 4.3.1 | 4.3.2.1 | 4.3.2.2 | 4.3.3.1 | 4.3.3.2 | 4.3.4.1 | 4.3.4.2 | 4.3.5.1 | 4.3.5.2 | 4.3.6 |
| Landings (mil lbs) | 19.070 | 37.068 | 38.281 | 40.104 | 41.317 | 40.153 | 41.381 | 40.045 | 41.273 | 39.130 |
| Revenue (mil.\$) | \$207.04 | \$362.25 | \$371.36 | \$393.03 | \$401.84 | \$394.45 | \$403.33 | \$387.07 | \$396.06 | \$389.90 |

- Revenue estimates range from \$362 to \$403 million dollars across Alternatives 2 - 5 .
- Compared to recent FWs, decline in overall landings and revenue.
- Difference in landings, revenue driven by DAS and expected market grades of landings.
- Differences in economic and social benefits would be relatively small both in the shortand long-term.
- Spatial management focuses harvest on high densities in three areas under consideration.
- Habitat efficiency expected to decline from recent years.


## Protected Resources

- There are fewer PR interaction concerns in GB access areas (turtles or sturgeon) vs. MAAA.
- Harvest in MAAA is less than to recent levels.
- DAS fishing anticipated across GB and MAAA, all options keep DAS effort at or just above recent levels (24 DAS pref.)
- NGOM fishery levels lower than in recent years.


## Flatfish Bycatch Estimates

- The projections are forecasts (with error) and should not be taken as precise estimates.
- Preliminary estimates are around expected sub-ACLs for FY 2021.
- CAll projections based on 2017 data. High densities of scallops, projection likely overestimated.

|  | NWP | SWP | SNE MA YT | GBYT |
| :---: | :---: | :---: | :---: | :---: |
| 202I sub-ACL | $\mathbf{3 1} \mathbf{~ m t}$ | $\mathbf{1 2 9} \mathbf{~ m t}$ | $\mathbf{2 ~ m t}$ | $\mathbf{1 2} \mathbf{~ m t}$ |
| Range (Alt 2-5) | $26-31$ | $66-80$ | $2-3$ | $12-17$ |
| Alt. 5 (CTE pref.) | 29.2 | 72.2 | 3 | 16.7 |

## Action 4: LAGC IFQ AA Trip Allocations

Action 4.Access Area Trip Allocations to the LAGC IFQ Component (Sec. 4.4)

Alternative I: No Action
Default Measures from FW32
MAAA: 571 trips
Alternative 2: CAll allocation to CAI only Trips associated with Alt. 5 in Action 3, CTE pref.

MAAA: 571
NLS-South: 856
CAI: 856
Alternative 3: Distribute Closed Area II Access Area Allocation evenly across the Mid-Atlantic Access Area, NLS-South, and Closed Area I
Trips associated with Alt. 5 in Action 3, CTE pref. MAAA: 856
NLS-South: II4|
CAl: 286

Action 5.I: RSA Fishing
Committee Preferred Alternatives (Jan 2021)

## Action 5.2: CAll Seasonal Closure

Action 5.I. RSA Compensation Fishing (Sec. 4.5.I)

Alternative I: No Action
RSA compensation fishing in open
bottom only.

## Alternative 2:

 Open areas, plus Mid-Atlantic Access Area, NLS-South, Closed Area II (June I - Aug. 15), and Closed Area I, with limited RSA compensation fishing in the NGOM Management AreaAction 5.2. Seasonal Closure of Closed Area II Access Area to Reduce Impacts or Georges Bank Yellowtail Flounder and Northern Windowpane Flounder(Sec. 4.5.2)

Alternative I: No Action
No change to the current Aug. I5

- Nov. I 5 closure in CAII.


## Alternative 2:

Extend Seasonal Closure of Closed Area II
Access Area through November 30th in

$$
\text { FY } 2021
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Include CAll-Ext in Seasonal Closure

## 202I Scallop Work Priorities

- In Progress/Ongoing:
- Amendment 21
- Framework 33
- Scallop Survey Advisory Panel
- RSA support
- Tracking flatfish
- Have not started:
- Framework 34 (initiate in June)
- IFQ trip counting
- Implement A2I measures
- Evaluate rotational management
- Cross-plan items:
- Northern Edge (Habitat)


## Possible Timelines for 2021 Actions

|  | Amendment 2 | Framework 33 | Framework 34 | Scallop Survey WG |
| :--- | :--- | :--- | :--- | :--- |
| January |  | Final Action |  | SOPPs finalized,WG formed |
| February | Preliminary Submission | Preliminary Submission |  |  |
| March |  | Proposed Rule, <br> NMFS Reviews FW |  | First meeting, Set TORs |
| April |  | NMFS Reviews FW, <br> Council Final submission |  |  |
| May - June | Final Submission | Publish Final Rule, <br> Implementation FW33 | Initiate FW- consider <br> implementation of A2 1 <br> measures |  |
| June | Proposed Rule/NOA |  | Survey Data |  |
| July |  | Run Projection Model |  |  |
| August | Decision |  |  |  |
| September | (determine what <br> measures are needed in <br> FW34) |  | Start developing RUNS |  |
| October |  |  |  |  |
| November |  |  | Final Action |  |
| December |  |  |  |  |

## Request to change 2021 priorities

- Scallopers Campaign request on Nov. 3, 2020:

We request the Council reconsider the results of its scallop priorities from the October 27, 2020 webinar at the upcoming December Council meeting and add LA scallop leasing listening sessions to its 2021 schedule to provide the industry with a fair hearing.

- Committee discussed the SC request on January 22, 202I. Did not take up the AP motion recommending that the Council add leasing listening sessions to 2021 work priorities.
- Additional correspondence since Nov. 3, including January 15, 2021 request for the NOAA Administrator to prepare an amendment under authority provided to the Secretary in Sec. 304(c)(I) of the Magnuson-Stevens Act (I6 U.S.C. I854).

