### **The Northeast Regional Habitat Assessment:** A collaborative, multi-disciplinary project to develop decision support products for marine fish habitat management

Michelle Bachman, New England Fishery Management Council, Inshore Team Co-Lead (<u>mbachman@nefmc.org</u>) Jessica Coakley, Mid-Atlantic Fishery Management Council, Coordinator, Inshore Team Co-Lead (<u>jcoakley@mafmc.org</u>) Chris Haak, Monmouth University/NOAA Northeast Fisheries Science Center, Post-Doc (<u>chaak@monmouth.edu</u>) Tori Kentner, Mid-Atlantic Fishery Management Council, Spatial Ecologist (<u>tkentner@mafmc.org</u>) Laurel Smith, NOAA Northeast Fisheries Science Center, Offshore Team Lead (<u>laurel.smith@noaa.gov</u>)

#### New England Fishery Management Council (Portland, ME) June 30, 2022

# NRHA Goal: To describe and characterize estuarine, coastal, and offshore fish habitat distribution, abundance, and quality in the Northeast.

Four actions were identified as necessary to meet this goal:

1) Inshore fish habitat assessment

- a) Fish distribution and abundance
- b) Habitat distribution, status, and trends
- 2) Habitat vulnerability including response to changes in climate,
- 3) Spatial descriptions of species habitat use in the offshore area, and,
- 4) Habitat data visualization and decision support tools.

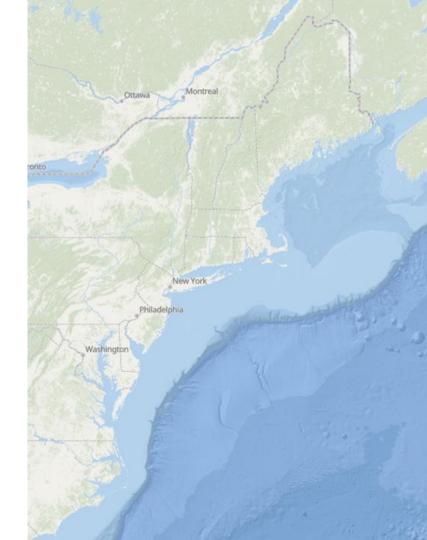
# Geographic Scope: Northeast U.S.

#### South to North

North Carolina/South Carolina boundary to the western end of the Scotian Shelf and includes the Mid-Atlantic Bight, Southern New England, Georges Bank, and the Gulf of Maine.

#### Inshore to Offshore

Mean high water including estuaries to the shelf-slope break



# Focus Species (65+, important to managers)

- **Mid-Atlantic Council:** Atlantic and chub mackerel, butterfish, longfin and shortfin squid, surfclam, ocean quahog, summer flounder, scup, black sea bass, bluefish, golden and blueline tilefish, spiny dogfish
- New England Council: Cod, cusk, haddock, pollock, Acadian redfish, plaice, halibut, winter flounder, witch flounder, yellowtail flounder, wolffish, windowpane, ocean pout, offshore, red, and white hake, monkfish, Atlantic herring, salmon, skates (seven species), red crab, sea scallop
- Additional Atlantic States Marine Fisheries Commission (ASMFC): Eel, lobster, croaker, menhaden, striped bass, Atlantic sturgeon, black drum, cobia, horseshoe crab, Jonah crab, northern shrimp, red drum, shad and river herring, Spanish mackerel, spot, spotted seatrout, tautog, weakfish, coastal sharks
- Highly migratory with Habitat Areas of Particular Concern (HAPC) designations: Sandbar shark, dusky shark

### **Assessment Products at a Glance**

#### Data inventory

- Catch data from state and federal fisheries-independent surveys; including comparison table
- Environmental datasets (used as model covariates)
- One page metadata document for each survey or data set

#### Habitat use

- Species profiles: Summarize life history and habitat use for each focus species
- Stage-based, single species and joint species distribution models (SDMs)
- Inshore Habitat Report

#### **Climate vulnerability**

- Species-habitat matrix and climate vulnerability narratives

#### Habitat data visualization and decision support tools

- NRHA Data Explorer: R-Shiny application used to show trends in species distribution and abundance at state and regional scales, and to share other products and documentation
- Working with partners at Mid-Atlantic Ocean Data Portal, Northeast Ocean Data Portal, and possibly NOAA DisMAP to share selected products

#### Scientific publications/reports

- Community-level Basis Function Modeling methods paper and R package; others in development

#### **Data inventory**

| A   | В                  | С                  | D                       | E         |         |
|---|--------------------|--------------------|-------------------------|-----------|---------|
| Name  | Region             | Inshore/Offshore   | Source                  | Туре      | Data    |
| Simple Ocean Data Assimilation (SODA3.3.1)      | Entire Atlantic Co | Offshore           | NOAA, University of     | Point     | botton  |
| Northwest Atlantic Regional Climatology         |                    | Offshore           | NOAA                    |           | surfac  |
| NOAA OI SST V2 High Resolution Dataset          | Global             | Offshore           | NOAA                    | gridded   | Surfac  |
| HYCOM + NCODA Global 1/12° Reanalysis           | Global             | Offshore           | COAPS                   | gridded   | 3D Hig  |
| Ocean Acidification tool for the Chesapeake Bay | Chesapeake Bay     | Inshore/Offshore   | VIMS/NOAA               | gridded   | surfac  |
| NARR Model based (assimlated, reanalysis)       |                    | Offshore           | NOAA                    |           | High-r  |
| eMOLT   |                    | Offshore           | NOAA                    |           | Bottor  |
| Estuarine salinity zones in US                  | US                 | Inshore            | NOAA                    | shapefile | Salinit |
| NASA Ocean Color                                | Global             |                    | NASA                    |           | ocean   |
| 2 nes zoo - Kevin F.                            |                    |                    |                         |           |         |
| NOAA NMFS Water Column Properties Data          | NC to Maine        | Offshore           | NOAA                    | spredshe  | sufrac  |
| USGS Water Data for the Nation                  | US                 |                    | USGS                    |           | realtin |
| Chesapeake Bay Program Water Quality            | Chesapeake Bay     | Inshore            | Chesapeake Bay P        | points    | physic  |
| Seafloor Salinity (pss)                         | Global             | Inshore/Offshore   | Marine Conservatio      | shapefile | botton  |
| Salinity Zones for the Gulf of Maine            | Gulf of Maine      | Inshore            | Fish and Wildlife Se    | gridded   | Salinit |
|   |                    |                    |                         |           |         |
|   |                    |                    |                         |           |         |
| + E Sediment and Habitat - Bathy                | metry - Wa         | ter Chemistry (ter | np, salinity, chlor, pł | H) -      |         |

#### **Metadata (1-pagers)**

| Data Source<br>USGS, University of<br>Colorado and partners | Data Type<br>Grainsize, Percent<br>Gravel, Sand, Mud<br>(GSM) | Date Range<br>1960-2002  | Data Resolution<br>NA   | Data evaliable online?<br>Yes 2 No 2   |  |  |  |  |
|---|---|--|---|--|--|--|--|--|
| Geographic Range<br>US Coast                                |   | efforts by many  | tains data from small and<br>entities—federal and stat<br>well as private and public  | agencies, local authorities  |  |  |  |  |
|   | £   | more than 300,<br>deep sea, river<br>from the USGS<br>extended to ma<br>comprehensive<br>Source data inc<br>sampling equip | 000 data sites in U.S. was<br>a, lakes, and estuaries. In<br>and other research group<br>oimize their density and u<br>, relationally linked datase<br>jude surficial and subbots | usSEABED, existing data<br>s are processed and<br>sability creating unified,<br>its for mapping and analysis<br>in data from physical<br>of virtual sampling such as |  |  |  |  |
| A.  |   | also include est<br>characteristics-<br>of word-based<br>but were previo   | imated numeric values for<br>noted above—based on   | the extensive accumulation<br>data are rich in information   |  |  |  |  |

hese descriptive data-from short sentences, small essays, or

The resulting numeric data, now useable in a GIS or model, should w considered "fuizzy": that is, they give an approximation---not a

Insete decopyer and the set of th



system to combine unique datasets into a standardized datases, dtbS-dtBC is a data-mining program that popies Lizzy set theory to markne geological and sinological data. Sediments including core logs, sample descriptions, photos, and videos, as well as the more datandar numeric data from a biocardary were classified axing Fork and Shopard systems. Statistical comparisons are made between tub-based and word-based outputs as a ground truth to improve rlassification. The goal is accurate classification within

#### Data Caveats

Some small additions have been made but overall usEARED has not been updated since 2002. Absences cannot be assumed because data is based on observation monork. Additionally, much of the datase is based on descriptive data or classifications an estimates and not exact measurements of grain size. Lasity, due to limitations in sample gear usEEARED does a poor job representing larger endement turk in addites, taxible, and bedra charops. Data Access

aSEABED data is available for download and is broken into three regions. Pacific Coast, Gulf of Mexico and Caribbean and Advinte Coast. Digital data catalog: https://coastalmag.marine.urgs.go/http://coastalmag.go/http://coastalmag.go/http://coastalmag.marine.urgs.go/http://coastalmag.go/http://coastalmag.marine.urgs.go/http://coastalmag.go/h

<u>LABOOD</u> Buckhaveki, B.J., Reid, J.A., Schweitler, P.N., Cross, V.A., and Jankins, C.J., 2003, unSEABED—Offshore surficial-sediment database to withis the United States Escharve Economic Zone. U.S. Seclagual Burrys Bills Heases, https://doi.org/15.3006/PHICLONM.

#### **Data Explorer**

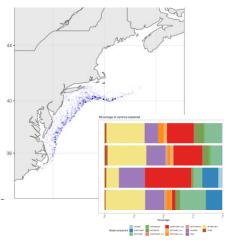
1266

NRHA



acon shrime northern sand lance atlantic cod fourspot gounder hann vellowteil flounder in YEAR

#### **Model-based Approaches**



#### **Inshore Fish Data**



|                     | 4  | The late to      |
|---------------------|----|------------------|
|                     |    | Rude M           |
|                     | 6  | Canad            |
| Trouble Curry       |    | German           |
| I FAWL SURVEY       |    | Tes 1            |
| <b>Trawl Survey</b> | 5  | 14+1             |
|                     | 71 | Time To          |
|                     | 11 | Sec. br          |
|                     | 9  | Sec.4d           |
| ( omnarison         | 13 | Colorest<br>Navi |
| Comparison          | 94 | 1000-00          |
|                     | 15 | Margin           |
|                     | 95 | . Not            |
|                     |    |                  |

|    |                           |  |  |                | 5  |                              | 0          |            |                                 |   | ×              |             |  |
|----|---------------------------|--|--|----------------|--|------------------------------|------------|------------|---------------------------------|---|----------------|-------------|--|
|    | Bala                      | Turony Tarna   | haven involved                               | 044.564        | Mark Stat  | haven beign                  | Reduce (H) | Autour (N) | See Duration, Speed             | Trend Nor                                   | Then Surveyed  | 1058/A Team | Dista E Safera                               |
| 2  | maine                     | HE/MI Industry<br>Your Servery   | NE/M Laster<br>Robert                        | Rothern Travel | First-sill Linch and and<br>liner  | Institution                  | 97         |            | 2                               | Brannad for 1<br>seeks shorted for          | 100 reprint    | 100-202     | Hand-Lough                                   |
| 3  | Read-outs                 | Mill Indone Travel<br>Turinte  | Credit                                       | Referent Tated | Link making Li   | Staffed andore               |            |            | 2 mdths                         | Max Spring & Supr<br>(Ref)                  | 1271-149715    | 164-510     | Gross 1962, martine<br>Trans Transmission    |
| 4  | Rock March                | Harmproof Bay  | Anoperative                                  | Ballion Travel | 4.3 million Propherit.   | Faul                         |            |            | Reinighten                      | Munkly                                      | 1990 angeing   | 180.000     | 13 feat ratios division                      |
|    | Rode Mand                 | Made March   | (semi  | Reflect Taxa   | All inclusion of and weak<br>the other that  | Find and provided<br>random  |            |            | Main-philes                     | Hurtra & Seasonal<br>Jacing Sheet Mari      | 1875 angoing   | 169-368     | Li north, bad                                |
| 6  | damated.                  | Completed Sector   | long blend found                             | Robert Tand    | A balt with 2 lines and well.<br>no lines'   | Staffed andors               |            |            | 30-mid(33-6)                    | DRI DRI Mente                               | 100 reprint    | 284-202     | All careful countries                        |
| 1  | Connecticut               | Chinal Mah Yaur<br>Barate  | Long Mand Touriel                            | Beller Tand    | Event-with 5.25 inch and<br>and lines  | Institut and a               | - 10       |            | Round 13 Mar                    |   | 101-10,1091    |             |  |
| 1  | Here Harts                | 11 Facilities<br>Acres   | Rates failer (a)                             | Rettorn Travel | 170 million and 1870   | Institut water               |            |            | 20.00                           | Harding Second<br>Here, Second              | 1963-2467      |             |  |
| 5  | Title Tork                | Rearis Selamy  | Resticites                                   | Rothern Travel | 3 tol: statut mash<br>restant line: 620 mil-cent   | Redon                        | 16         |            | 31 min @ 3.5 kg                 | many May-bet                                | 196-reprint    | 180-310     | Abaction of dations<br>in based on 17        |
| 11 | Titre Tark                | Neurohow Groun<br>Navi Survey  | Adaptic Dealer have<br>Ready facing to Black | Robert Tand    |  |                              |            |            |                                 | Tear-outd                                   | werpoord (0)   |             |  |
| 11 | Sec. In wy                | All Sectors in the sectors in the sectors of the se | Delacare Bay                                 | Rettorn Travel | kil intrational inter-   | Faat                         | - 14       | 1(8        | 20-12-17 L 2m                   | Multip April 10<br>Conden                   | 1861 angineg   | 105.000     | All participations and the                   |
| 0  | Non-Jersey                | 10 Yand Average<br>Here investigation  | Coultal Metan                                | Reflect Tand   | 474 Linder, 620 ref.<br>for helt-todard line:  | Stratified water             | *          |            | Main                            | 1986,101 carrying top. Tel. Serie.          | 1986 orginig   | 180-210     | To enhancemental services into an            |
| 10 | Galacara (1674<br>Navel)  | DE LON Travel<br>Record Relations  | Selected Report<br>Defected Res              | Reflect Tand   | 13 white a producer  | Field                        | 17         |            | 20 no 2 notice to               | April: Genetar<br>Strandbyl                 | 1991 reprint   | 199-200     | The sampling insign<br>is a framework of the |
| 94 | Denous Lines<br>Travel    | III 308 Text Brane   | Delayare Bay                                 | Beller Tand    | 3 Inch unigs & hody 2 inch<br>realized   | Faul                         | - 10       |            | Stational P                     | Risch - Securities'<br>Interacting!         | 51/10 PBA      | 189.000     | Have Real Automations<br>Printed The         |
| 15 | Maryland                  | Coastar Brast<br>Fischerine  | (senilly                                     | Reflect Taxal  | Add introduced   | Faat                         |            |            | 5-1-22510m                      | April (1.9 (manufal))                       | UPI - separate | 180-200     | Navi canging-on<br>producted at 20           |
| 95 | topia                     | 1985 Overage die<br>Rectorerite Fahrent  | Local Occasion                               | Robert Tand    | LLine, LEisekine in<br>opend   | Fixed and anarthan<br>random |            |            | 5-10-1723-0                     | Multily April - Sec                         | 190-enging     |             | Senatopinite Rep.                            |
| 17 | Vigna                     | Could be Drawn   | Barran, Dariba<br>(Daribhtet)                | Robert Tand    |  | Staffed and on               | 817        | 80         | 22414-10121-0                   | March, Suna, Saprille<br>Titra              | 3952 origining | 190-010     | The manager                                  |
| 11 | Wapter                    | rented, tortidat   | Contract Research (                          | Rettorn Travel | 6718.1.8 mJ. repl. offi-<br>4 instrumentation  | Institut water               |            | 84         | 21 min @ 5.8 3.3 tes            | Real May and<br>Sept-dec                    | 2007 angoing   | 2017-2028   | Ed Autora Inden<br>description 2 mplane      |
| -  | North Carplina            | Scherchic Sound<br>Screen Presson  | Ramics Seent                                 | Reference and  | LET int such rank, L1<br>includent   | Statility and on             |            | -          | 81min-@35149                    | item and Implicated<br>Maniford Designation | 1967-angeing   | 180-300     | Each biantisemps<br>at artic of asserts.     |
| 24 | Terth Carolina            | SCiamshr Smith   | Albertaria bound<br>and Schultering          | Robert Tand    | A limit of any raised and a limit of the lim | Field                        |            |            | 20041                           | When and Long .                             | 1870 organis   |             | Faal, Scenarios                              |
| 21 | Herb Carelina             | Smarine Treat<br>Nation, Review  | biation                                      | Rotten Tand    | Et tolt fair with 123 tolt.  | Fand                         | 101        |            | Line artestario<br>ann 11 years | Conceptions Way                             | 1875 - angeleg | 165-358     | Montes a                                     |
| 20 | Official<br>Reviewed U.S. | 1995 Solutional<br>SCOT  | Rethold US<br>Centrantal Bart                | Anton Tana     | 6718.1.Brich-halt, 1<br>Init ad regimer  | Institut familier            | 76.1       |            | 20min #11m                      | lang\$/wl                                   | 180 expire     | 180-202     | brached onders<br>senaling impo              |

#### **NRHA/CVA/HCVA Crosswalk**

#### Atlantic Cod

mund herrie A

haddock

see scaller n LAM-

atlantic maclo

~~~

n 1690

YEAR

Species Climate Vulnerability:

Atlantic cod (Gadus morhua) is projected to be moderately vulnerable to climate change due to exposure to changing ocean temperature and acidification and sensitivity in terms of stock status (overfished with overfishing occurring), slow population growth rates, stock status, and specific early life history requirements (e.g., dependence on specific circulation patterns for larval retention and specific nursery habitats). Atlantic cod are projected to be negatively affected by climate channe caused by resulting

|                  | Atlantic Cod (New                                                            | England)       |                  |         |                   | lure plays an<br>al studies have<br>projected<br>al. 2015; |
|------------------|------------------------------------------------------------------------------|----------------|------------------|---------|-------------------|------------------------------------------------------------|
|                  |                                                                              |                | Life Stage D     | ependen | y.                |                                                            |
| Habitat Type     | HCVA Climate<br>Vulnerability Rank                                           | Egg/<br>Larvae | Juvenile/<br>YOY | Adult   | Spawning<br>Adult | hese include<br>intertidal<br>om, and                      |
|                  | Marine intertidal rocky<br>bottom- High<br>(juveniles/YOY only)              |                |                  |         |                   | onding to the<br>200 m,<br>addition loose                  |
| Firm Hard Bottom | Estuarine intertidal rocky<br>bottom- Moderate<br>(juveniles/YOY only)       |                | н                | н       | н                 |                                                            |
|                  | Estuarine sublidal rocky<br>bottom- Low<br>Marine rocky bottom<br><200m- Low |                |                  |         |                   |                                                            |

#### Lots of Reports...

#### Species Profile - Black Sea Bass (Centropristis stripto)

Black us; hus range from southern New Statia and the Bay of Fundy (South 1988) is southern Florida (Bowen and Avine 1999) and into the Gulf of Mexico.

#### Fabitat characteristics and habitat use by life stage

Date and larger. Fees and large are priorie, and more more abundant in more during of 10-40 m and Light increases and the set of th Back set has egge the event infragmently in large two sock as Bazards Boy, MA (Sone et al. 1994), but are not in Leng Mind South/Orientan and Sales 1992, Wheefand 1995, Exclude (1995), and about in Namparwet May III (Journe and Gironei 1989) and Julawan Bay (Wang and Kerselan 1979).

While black and basic larger are collected close to shore on the continental shaff, they made occur within observe. Also et al. (1999) speculated that most larger scales under shore assimential shaff tabinasi and then more into extrarine morelies where post-scaliforment stage juscelles can be shorehalt.

Young of the Year Jereniks: Larvae hatch from eggs at 1.5.2.1 mm TL and settle to the bottom as early promotion at 10-16 mm TL (Kundull 1972) takey 1983; Also et al. 1995) primarily in nanotone shaft nerve in dells (og surfdams) ind surdy substrates, then trave into astantee nuncy acas on shallow (-50 m, modely (22 m) shelling, sprage, impliped habitate, also reagans bole, arbite habitate, and man-made structures. They are merely found on new-regatated usely interable flate and backnassed in depar-modely bottom. In offstore areas, recently settled fails over in accumulations of shell on and substrate, osimplex micro toeographies on messard day, on rocky mells, and on wordsa (Alle et al. 1993).

Investige appear to be most abundant in occasic statum and polyholine regions of many antenios, but can occur at admittee as low as Rept (Drahar et al. 2005). Joveniles can be relatively common in contaries south of Cape Cod, and are found in estuaries such as Narragament Bay, Long Island Sound, the Hadom-Rattat emory, Goat Bay (NI), Delaytere Bay, Chesaytike Bay and Hilstaries, as well as many ostarios father sould four references cited in Dolan et al. 2005).

Writist attention, young fish use shallow shallfold-seyther and manually sproge (including Microcline professi amplopal (dopotece addres) angres hade (opcially Pappia qu), and arbite habitati an well as manuale storants such as whereas printips, weichs needs, while and interf pro-fore reference of ed in Dodate et al. 2005). Early journalies are rare on an-aposted samly interfield fain and brockes (Allee et al. 1976) at well in deeper, maddy bottoms (Richards 1963b). According to Able and Ethan



# **Climate Vulnerability Assessment Crosswalk**

- Synthesis of information from NOAA's FSCVA, HCVA, ACFHP species-habitat matrix, and EFH designations
- <u>Matrix</u> that indicates species' dependency on (or association with) habitat types, by life stage
- <u>Narratives</u> that describe species and habitat climate vulnerabilities and habitat dependencies, in text and tables
- Will highlight critical/most concerning intersections of species and habitat climate vulnerability
- Products will be shared via NRHA Data Explorer

| Atlantic Cod (New England) |                                                                              |                       |                  |       |                   |  |  |  |
|----------------------------|------------------------------------------------------------------------------|-----------------------|------------------|-------|-------------------|--|--|--|
|                            |                                                                              | Life Stage Dependency |                  |       |                   |  |  |  |
| Habitat Type               | HCVA Climate<br>Vulnerability Rank                                           | Egg/<br>Larvae        | Juvenile/<br>YOY | Adult | Spawning<br>Adult |  |  |  |
| Firm Hard Bottom           | Marine intertidal rocky<br>bottom- High<br>(juveniles/YOY only)              |                       |                  | н     | н                 |  |  |  |
|                            | Estuarine intertidal rocky<br>bottom- Moderate<br>(juveniles/YOY only)       |                       | н                |       |                   |  |  |  |
|                            | Estuarine subtidal rocky<br>bottom- Low<br>Marine rocky bottom<br><200m- Low |                       |                  |       |                   |  |  |  |

#### Atlantic Cod

#### Species Climate Vulnerability:

Atlantic cod (*Gadus morhua*) is projected to be moderately vulnerable to climate change due to exposure to changing ocean temperature and acidification and sensitivity in terms of stock status (overfished with overfishing occurring), slow population growth rates, stock status, and specific early life history requirements (e.g., dependence on specific circulation patterns for larval retention and specific nursery habitats). Atlantic cod are projected to be negatively affected by climate change caused by resulting decreases in recruitment and suitable habitat (Hare et al. 2016). Temperature plays an important role in Atlantic cod recruitment, growth, and survival, and several studies have reported declines in populations in the southern extent of the range due to projected increased temperature (Drinkwater 2005; Fogarty et al. 2008; Pershing et al. 2015; Planque and Fredou 1999).

#### Habitat Dependence:

A number of estuarine and marine habitats are important to Atlantic cod. These include firm hard bottom habitat (corresponding to the HCVA categories of marine intertidal rocky bottom, marine rocky bottom -200 m, estuarine intertidal rocky bottom, and estuarine subtidal rocky bottom) and loose coarse bottom habitat (corresponding to the HCVA categories of marine intertidal rocky bottom, marine rocky bottom <200 m, estuarine intertidal cost bottom - addition loose.

# Modeling Framework

Characterizing Habitat Use

# What is Fish Habitat?

- Necessary for growth, survival & reproduction of a species
- A function of:
  - Innate **physiological tolerances** of the organism:
    - Temperature, salinity, flow regime
  - Basic ecological requirements:
    - Refuge from predators, food availability
  - Life history stage (often differing requirements)
  - Dynamic factors that fluctuate over time

# **Characterizing Habitat: A comprehensive strategy**

#### Stage-based approach

- Partitioning spp. into distinct classes based on ontogeny (i.e., juveniles & adults)
- Better resolution of stage-specific requirements or habitat shifts?

#### Joint-species distribution model

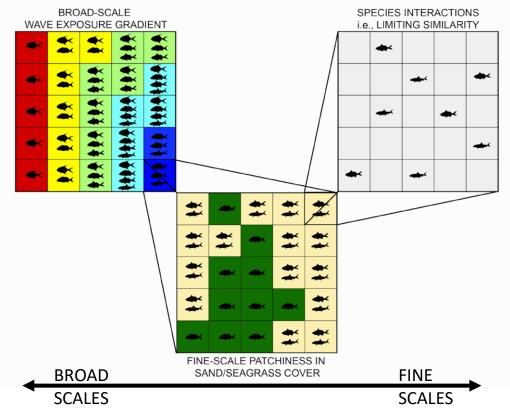
- Using a novel spatiotemporal approach (CBFM) w/ comparison to GAMs
- Improved predictions & possible ecological insights?

#### • Dynamic & ecologically relevant covariates

- Temporally varying predictors that reflect dynamic nature of the system
- Predictors with direct consequences for ecological function of animals

# Habitat Use & Community Ecology

- Habitat use patterns are shaped by multiple processes:
  - "Environmental filtering" -Are abiotic conditions compatible with the limitations of the animal?
  - Biotic interactions Animals act on one another, influencing use of space
  - 3. Dispersal limitations
  - Induce (+) or (-) correlations in spp pres/abs or abundance

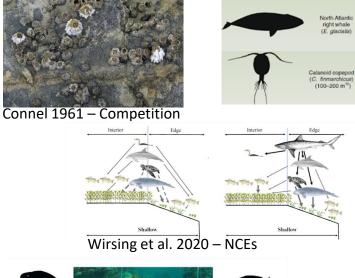


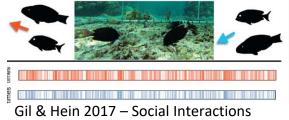
# How Can Biotic Interactions Affect Habitat Use?

- Competition: (-) Species with similar niches may exclude each other
- Migratory coupling: (+) Movement of a consumer is driven by that of its prey
- Non-consumptive effects: (-) "Fear" of predators alters use of space by prey
- Social interactions: (+) Information exchange b/w species that share common predators or prey
- Can "scale-up"!



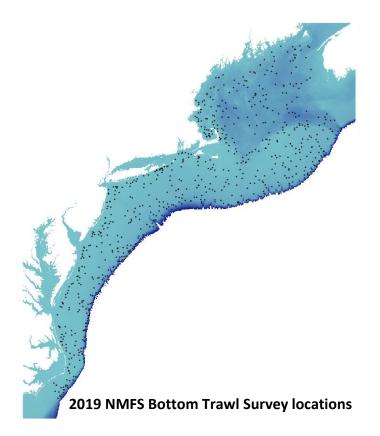
Furev et al. 2018 – Migratory coupling





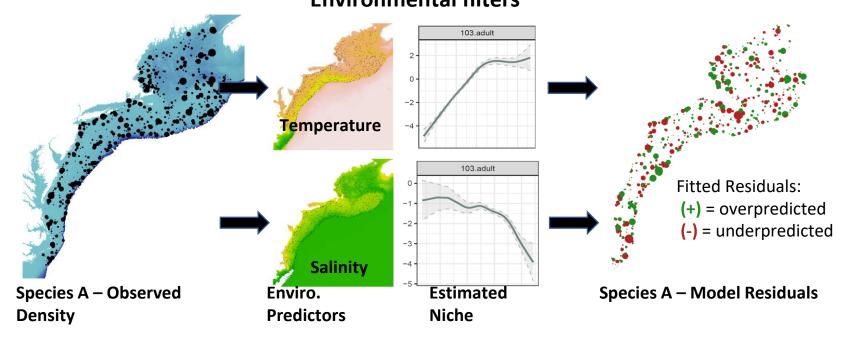
### **How Do We Assess Habitat Use?**

- Based on observed densities, measured by surveys
- Sampling is *very sparse* in space and time (e.g., NMFS Bottom Trawl)
  - NE Shelf ≈ 260,000 km^2 area
  - ≈700 tows/year (spring & fall)
  - < 0.1 km<sup>2</sup> surveyed by a tow
  - < 0.1% of seabed annually</li>
- How do we make use of sparse data?



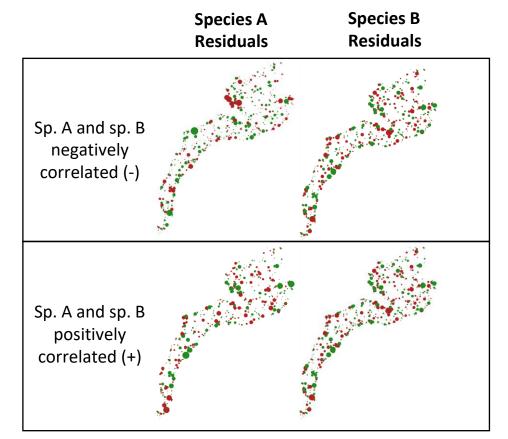
# **SDMs: A Mechanistic View of Habitat**

 Species Distribution Models (SDMs) estimate the habitat "niche" of organisms by relating observed densities to measured environmental predictor variables
"Environmental filters"



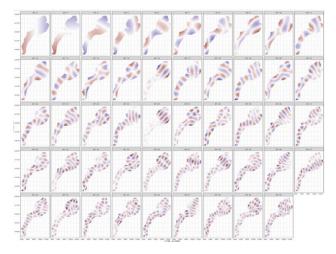
# Joint SDMS: Making More of Model Residuals

- In single-species SDMs, residuals = "error"
- In a multi-species context, residual patterns across species may contain information about underlying processes (i.e., missing predictors, dispersal, interactions)
- Joint SDMs model residual covariance & exploit it to produce more realistic estimates of species assemblages



# **CBFM: Community-level Basis Function model**

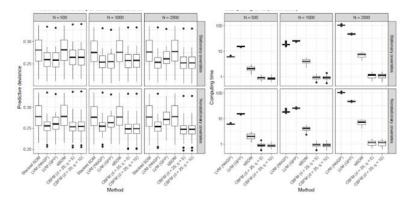
- Related to GAMS
  - Basis functions (BF) model covariance in space & time



Spatio-Temporal Joint Species Distribution Modeling: A Community-Level Basis Function Approach

Francis K.C. Hui\*1, David I. Warton<sup>2</sup>, Scott D. Foster<sup>3</sup>, Nicole A. Hill<sup>4</sup>, and Christopher R. Haak<sup>5</sup>

<sup>1</sup>Research School of Finance, Actuarial Studies and Statistics, The Australian National University, Canberra, Australia <sup>2</sup>School of Mathematics and Statistics, The University of New South Wales, Sydney, Australia <sup>3</sup>Data61, Commonwealth Scientific and Industrial Research Organization, Hobart, Australia <sup>4</sup>Institute for Marine and Antarctic Studies, University of Tasmania, Hobart, Australia <sup>5</sup>Northeast Fisheries Science Centre, National Oceanic and Atmospheric Administration, Highlands NJ, USA



GitHub

- Methods Manuscript w/ Simulation Studies
- **R package** (Github repository, June public release)

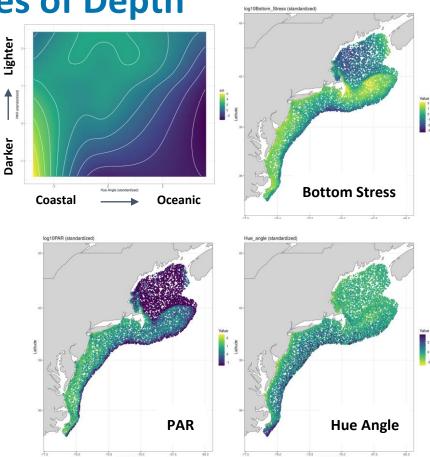
### **CBFM: NRHA Application**

- 97 spp-stages from NMFS bottom-trawl surveys
  - Demersal & pelagic spp., managed, common, & prey
  - Training 2000-2014 (n > 9000 obs)
  - Testing 2015-2019 (n > 3000 obs)
- Combined Spring & Fall surveys
- 13 Predictor variables
  - Surface & bottom temperature (monthly & annual min/max), salinity (surface & bottom), sea surface height, correlates of depth (optical environment, hydrodynamic stress)
- Hurdle model (presence/absence & count conditional on presence)
- Spatiotemporal Basis Functions (intra-year) & random effect of year

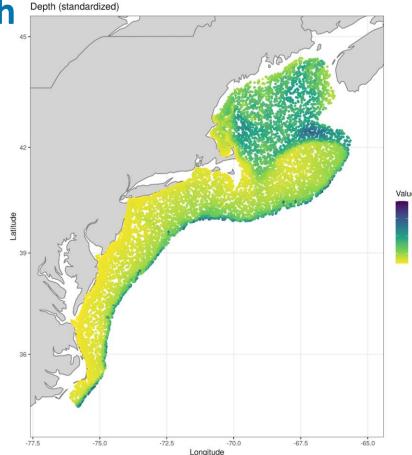
# **Predictor Variables: Correlates of Depth**

Darker

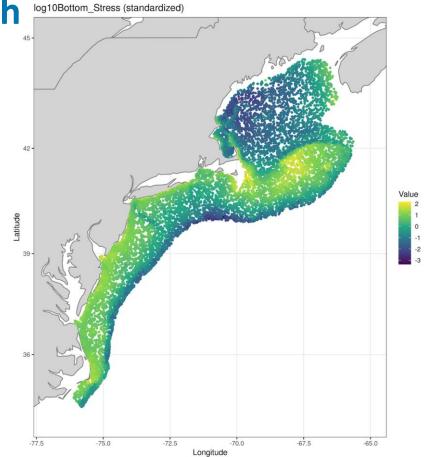
- Depth is an informative predictor, but mostly a proxy for other factors
  - Spp may alter use of depth as they track other causal factors (e.g., temperature)
- Bottom Stress
  - Strength of wave & current-driven water movement at the seabed
- **PAR = Intensity** of underwater light
  - Light  $\rightarrow$  Dark (shallow  $\rightarrow$  deep)
- Hue Angle = Spectral distribution (i.e., color) of light
  - Red  $\rightarrow$  Blue (coastal  $\rightarrow$  oceanic)



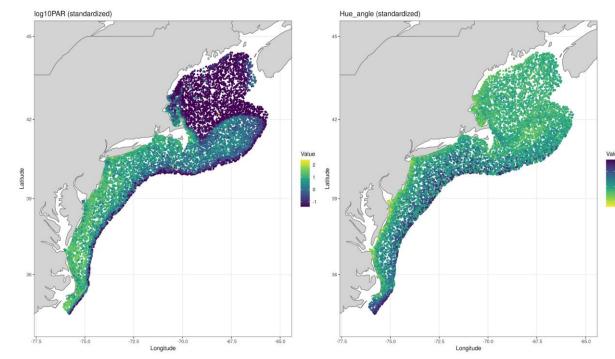
- Depth is an informative predictor, but is largely a proxy for other factors
  - Spp may alter use of depth as they track causal factors (e.g., temperature)
- Correlates of depth with more direct ecological relevance:
  - Temperature (physiology)
  - **Optical environment** (navigation, predator-prey interactions)
  - Water movement (locomotion, energetic costs)



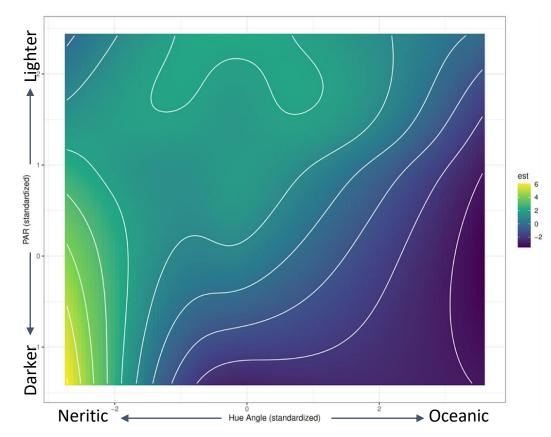
- Bottom Stress
- Intensity of hydrodynamic stress at the seabed due to waves & currents
- Inversely related to depth
- 95th quantile (extreme events)
- USGS Seabed Stress & Sediment Mobility Database



- **PAR = Intensity** of downwelling light
  - Light  $\rightarrow$  Dark
  - (Shallow  $\rightarrow$  Deep)
- Hue Angle = Spectral distribution (color) of downwelling light
  - Red  $\rightarrow$  Blue
  - (Coastal  $\rightarrow$  Oceanic)
- @ 0.5 \* depth

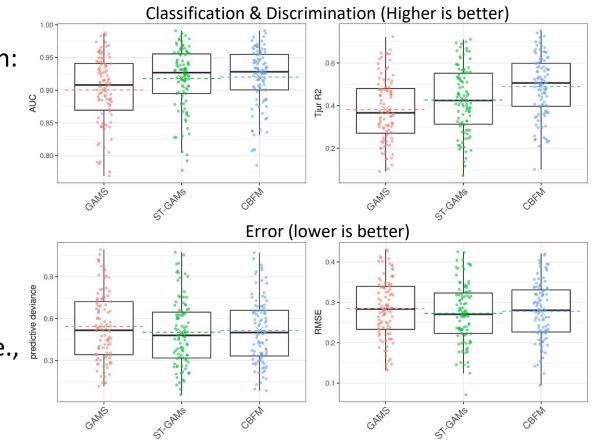


- Interaction of PAR and Hue Angle (tensor product)
- Basic quality of underwater optical environment
  - Neritic-oceanic gradients
  - Depth gradients
  - Productivity gradients (Chl)
- Dynamic
  - Season, terrestrial inputs, circulation patterns (e.g., gulfstream position)



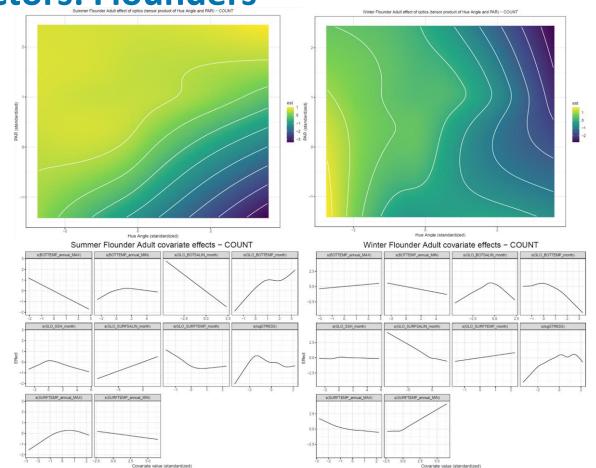
# **NRHA Application: Predictive Performance**

- Out-of-sample prediction: (extrapolated to years 2015 -2019)
  - Median AUC = 0.93 (range from 0.78 - 0.99)
  - Median Tjur R^2 = 0.50 (0.1 - 0.75),
  - Median RMSE = 0.28 (0.09 - 0.42)
- Outperforms stacked (i.e., single-species) spatiotemporal GAMS



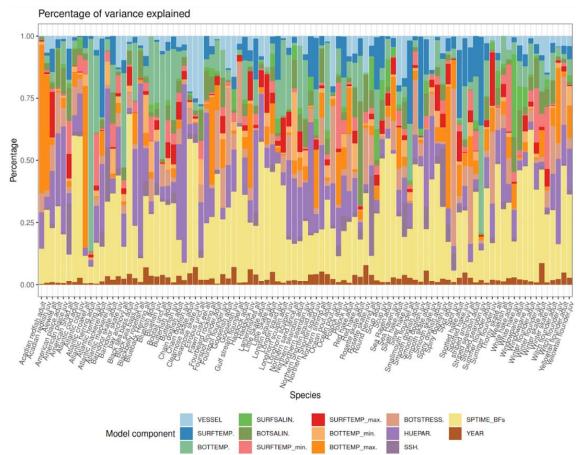
# Response to Predictors: Flounders

- Relationship b/w abundance or P/A & environmental predictor variables; "habitat niche"
- Summer Flounder (left) vs Winter
  Flounder (right)
  "optical niche"
- SF spans both coastal & more oceanic waters, WF confined to more coastal

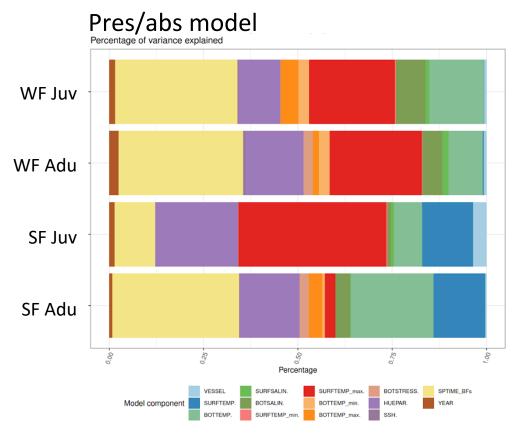


# **Predictor Importance**

- % variance explained by each predictor (and spatiotemporal BFs & year effect)
- What factors are most influential in driving habitat use of a spp?



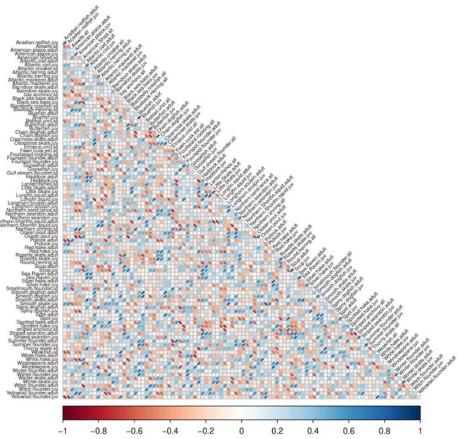
# **Predictor Importance: Summer and Winter Flounders**



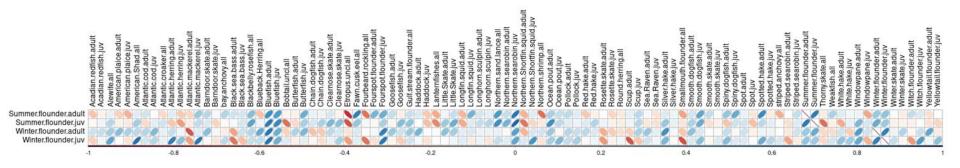
- Bottom temp, annual max surface temp, & optical parameters influential
- Surface temp more important for SF, salinity more important for WF
- Similar patterns for juvs and adults

# **Residual (Partial) Correlations**

- Correlation b/w spp. that is not explained by measured predictors
- May be evidence of:
  - Biotic interactions?
  - Responses to "missing" covariates?
  - Dispersal effects
- Partial correlations control for "indirect" interactions (e.g., shared avoidance of a predator)

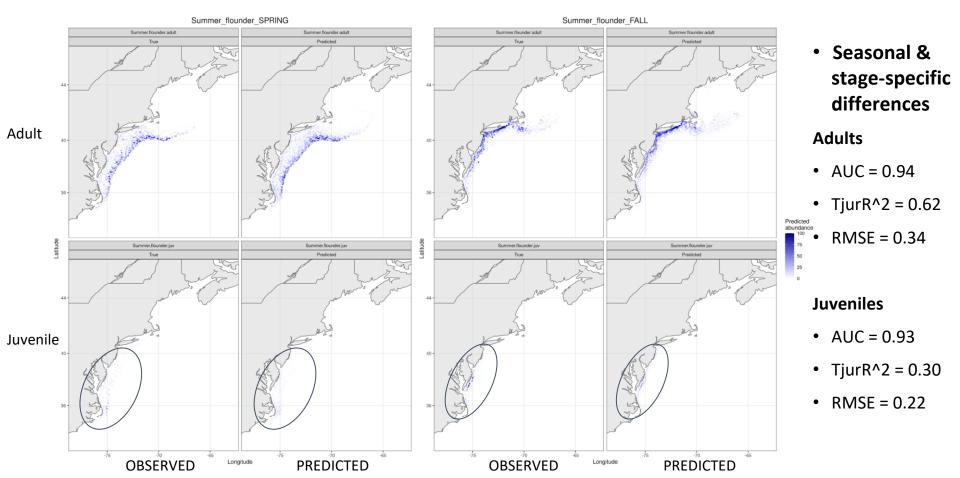


# **Residual (Partial) Correlations: Flounders**

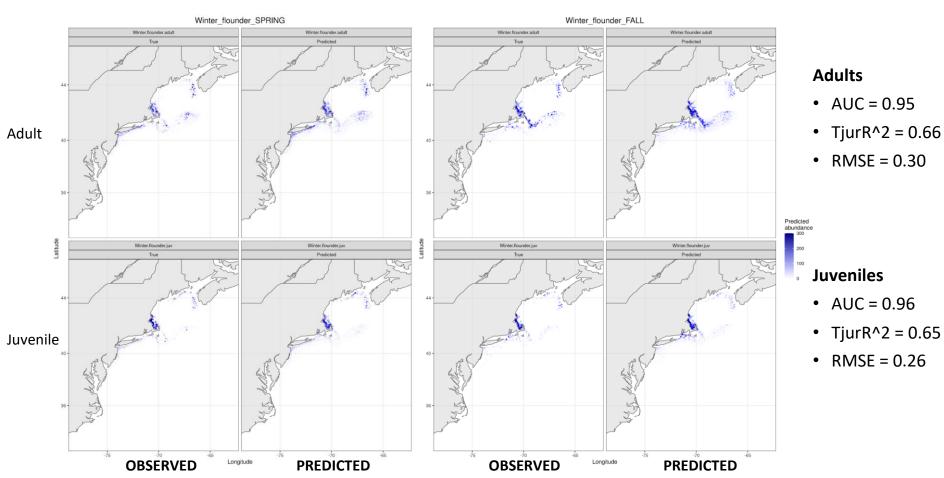


- Strong + corrs b/w adults and juveniles within species (dispersal?)
- Weaker + Corrs w/ each other (Summer & Winter)
- + Corrs w/ Bluefish and Northern Searobin?
- - Corrs w/ Etropus & Smallmouth flounders

### **Predictions: Summer flounder**



### **Predictions: Winter flounder**



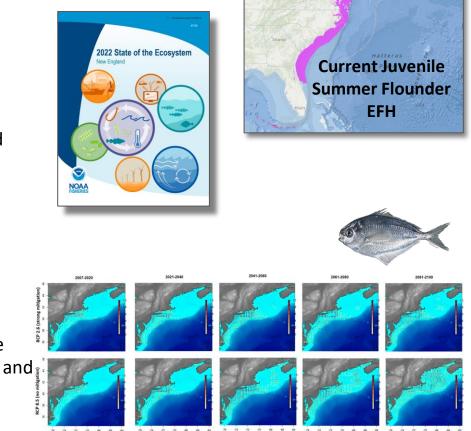
#### **Next Steps**

- Expand predictor variables to include benthic habitat characteristics (e.g., BPI, topographic complexity, sediment type)
- Visualize final results & make available via NRHA Data Explorer and regional data portals
- Also considering:
  - Developing long-term projections of changes in habitat use, driven by climate model outputs
  - Including response data from additional surveys (e.g., NEAMAP) to improve coverage in the nearshore

# Selected applications for NRHA products

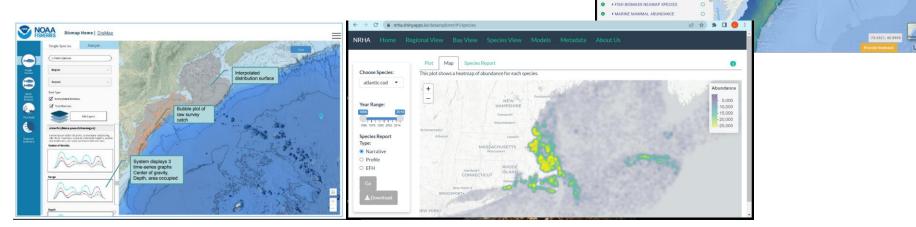
# **Applications for NRHA Products**

- Essential Fish Habitat: NRHA provides more specificity on which environmental factors influence species distribution.
  - o EFH text descriptions and maps
  - Habitat area of particular concern (HAPC) designations
  - Potential for shifts due to climate change and adaptive approach with automated updates
- State of the Ecosystem Reports: NRHA provides habitat and climate change information on managed species
- Single Species Assessments: Addresses Ecosystem TORs (e.g. butterfish 2022)
  - NRHA provides historic distributions and projected distributions due to climate change
  - Links between environmental drivers stock health and recruitment



# **Publicly Available Data Portals**

- Intent is to make NRHA products as widely available as possible
- Northeast Ocean Data Portal
- Mid-Atlantic Ocean Data Portal (MARCO)
- NMFS Distribution Mapping and Analysis Portal (DisMAP)
- NRHA Data Explorer (R-Shiny)



MARCO

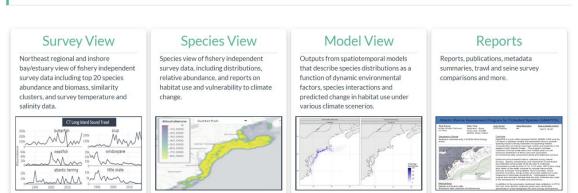
O MAP NEWS-

#### **NRHA Data Explorer Demonstration**

#### Available here: https://nrha.shinyapps.io/dataexplorer

NRHA Home Survey View Species View Models Reports About Us

#### Welcome to the Northeast Regional Habitat Assessment Data Explorer



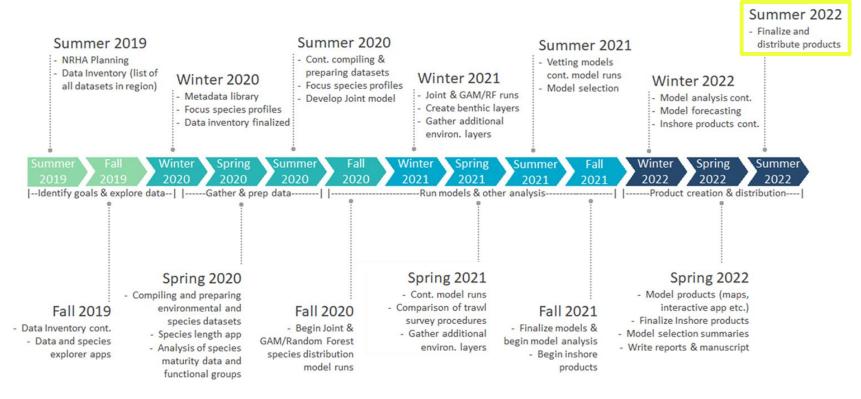
This application shares products from the Northeast Regional Marine Fish Habitat Assessment (NRHA) and provides tools to explore fish habitat data\*, with an emphasis on habitat use at different regional scales and by diverse fish and shellfish species in the Northeast. For more info about our history and team see About Us.

"Datasets displayed on this site in summary format have associated aveats related to the collection of these data and their use. Please refer to the Report's page for additional details on each dataset, including contact information to obtain the source data. NRHA did not create the data and cannot guarantee its accuracy, or its suitability for use for other applications. NRHA encourages proper use and attribution of any datasets summar/zed on this site. Interested parties should directly contact the data providers noted in the metastatis inventory for additional details on these data and their proper use.

#### **Northeast Regional Habitat Assessment:**

Describe and characterize estuarine, coastal, and offshore fish habitat distribution, abundance, and quality in the Northeast

#### **NRHA Timeline**



# MAFMC/NEFMC SSC Sub-Panel Review of NRHA Products

Dr. Samuel Truesdell Massachusetts Division of Marine Fisheries, NEFMC SSC member

# **TOR 1 - Review products**

- Clarify catchability assumptions in multispecies context and how differences among species may impact modeling results
- Model replaces depth with mechanistic variables (e.g., hydrodynamic stress, underwater light characteristics) suggest also including depth at least in parallel models
- Additional covariates: sediment type, production-associated variables such as chlorophyll-a and annual integrated production
- Inclusion of benthic invertebrates additional predictive info
- Only federal trawl survey data employed results less relevant to agencies responsible for inshore waters (i.e., ASMFC, states); nearshore/estuarine areas can be important spawning/nursery habitats
- NRHA Data Explorer (R-Shiny app decision support tool) generally found to be very useful
  - Suggested mapping species distribution by life stage, describing mapping methods
  - Thorough explanation of assumptions used in creating time series and distribution maps ensure accurate interpretation

# **TOR 2 - Provide input on model results**

- Species responses to predictor variables, between-species relationships and spatial distributions generally consistent with expectations
- Interesting result: surface temperature sometimes more important than bottom temperature for demersal sp (?)
- Adult distributions sometimes more realistic than juvenile
- Model artifacts on the shelf break for certain species
- Suggestions:
  - Time-varying component for correlations among species
  - Include frequency of coastal storms (enhance predictions)

# **TOR 3 - Comment on utility and applications**

- Supportive of NRHA work: relevant to variety of management applications
- Useful supplement to allocation discussions (projects species co-occurrence given future environmental conditions)
- Help inform stock structure and predict dynamic habitat
- Downscaled climate predictions could help the multi-species model answer smaller-scale research questions
- How will survey data inputs and model outputs reconcile with EFH material?
  - NRHA information broad in scale but much EFH content is granular; synthesizing info sources may be challenging

### **TOR 4 - Consider communication approach**

- Appreciative that the framework incorporates ecological processes in a management context different than information typically presented
- Important to consider audience when preparing material
  - Overly-technical communications can discourage stakeholders and limit appetite to apply results to management
- Many caveats associated with modeling: essential these are outlined in communications with stakeholders – ensure results used effectively and as intended

#### Acknowledgments

#### The Steering Committee:

Mid-Atlantic Fishery Management Council - Christopher Moore New England Fishery Management Council - Thomas Nies Atlantic Coast Fish Habitat Partnership - Lisa Havel Atlantic States Marine Fisheries Commission - Bob Beal (designee Patrick Campfield)

Duke University, Marine Spatial Ecology - Patrick Halpin Monmouth University, Urban Coast Institute - Tony McDonald National Fish Habitat Partnership, Science and Data Committee -Gary Whelan

NOAA Fisheries Offices of Habitat Conservation - Kara Meckley, Lou Chiarella

NOAA NCCOS Marine Spatial Ecology Division - Mark Monaco NOAA Fisheries Office of Science and Technology - Peg Brady, Tony Marshak

NOAA Northeast Fisheries Science Center - Thomas Noji (retired), Dan Wieczorak

The Nature Conservancy - Kate Wilke

#### **Action Teams:**

Gulf of Maine Research Institute - Kathy Mills Maryland DNR - Marek Topolski Massachusetts DMF - Mark Rousseau NOAA Fisheries GARFO - David Stevenson, Alison Verkade, NOAA Fisheries NEFSC - Kevin Friedland, Donna Johnson, Ryan Morse, Dave Packer, Vince Saba, Harvey Walsh NOAA NCCOS - Andrew Leight The Nature Conservancy - Bryan DeAngelis, Rich Bell, Marta Ribera The PEW Charitable Trusts - Zack Greenberg Rhode Island DEM - Eric Schneider US Fish and Wildlife Service - Julie Devers US Geologic Service - Stephen Faulkner Virginia Institute of Marine Sciences - Robert Latour

NRHA/FSCVA/HCVA Crosswalk: UMass/SMAST Gavin Fay and Madeleine Guyant, and Project CoPIs, Mike Johnson, Tauna Rankin, Wendy Morrison (NOAA Fisheries)

**Other Collaborators:** David (Moe) Nelson (NOAA NOS), Aaron Kornbluth (PEW), Lisa Havel and Pat Campfield (ASMFC/ACFHP), Karl Vilacoba, Emily Shumchenia, and Nick Napoli (MARCO/NROC), Sarah Gaichas and Kim Hyde (NOAA Fisheries NEFSC), and Emily Farr.

Special thanks to the Councils and NOAA Fisheries Office of Habitat Conservation and Office of Science and Technology for the substantial support provided to NRHA. In addition, this work would not be possible without the support of our many partner organizations represented on our Steering Committee, action team members, and other collaborators.